

NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH NEW WARRANTS

The Provisional Allotment (as defined herein) are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991, as amended from time to time ("SICDA") and therefore, the SICDA, the Securities Industry (Central Depositories) Amendment Act, 1998 and the Rules of Bursa Malaysia Depository Sdn Bhd (165570-W), as amended from time to time ("Bursa Depository") shall apply in respect of dealings in the Provisional Allotment



KPJ HEALTHCARE BERHAD

(Company No. 247079-M)
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 43,968,866 NEW ORDINARY SHARES OF RM0.50 EACH IN KPJ HEALTHCARE BERHAD ("KPJ" OR THE "COMPANY") ("KPJ SHARE(S)" ("RIGHTS SHARE(S)")) ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FIFTEEN (15) EXISTING KPJ SHARES HELD AS AT 5.00 P.M. ON 26 DECEMBER 2013, TOGETHER WITH UP TO 87,937,732 FREE DETACHABLE NEW WARRANTS ("NEW WARRANT(S)")) ON THE BASIS OF TWO (2) NEW WARRANTS FOR EVERY ONE (1) RIGHTS SHARE SUBSCRIBED, AT AN ISSUE PRICE OF RM2.80 PER RIGHTS SHARE ("RIGHTS ISSUE")

Adviser and Joint Underwriter



RHB Investment Bank Berhad

(Company No. 19663-P)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

Joint Underwriter



AFFIN INVESTMENT BANK BERHAD

(Company No. 9999-V)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: The shareholders of KPJ Healthcare Berhad

Dear Sir/Madam,

Our Board of Directors of KPJ ("Board") has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 11 October 2013 and the resolutions passed by the shareholders of the Company at the Extraordinary General Meeting held on 28 November 2013, the number of Rights Shares with New Warrants as indicated below ("Provisional Allotment").

We wish to advise that the following number of Provisional Allotment in respect of the Rights Issue have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("CDS") account(s) subject to the terms and conditions stated in the Abridged Prospectus dated 26 December 2013 and the Rights Subscription Form issued by our Company.

The Provisional Allotment is made subject to the provisions in the Abridged Prospectus dated 26 December 2013 issued by the Company. Bursa Securities has already prescribed the securities of KPJ listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotment are prescribed securities and, as such, all dealings in the Provisional Allotment will be by way of book entry through CDS account and will be governed by the SICDA, the Securities Industry (Central Depositories) Amendment Act, 1998 and the Rules of Bursa Depository.

ALL RIGHTS SHARES WITH NEW WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH NEW WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE). NO SHARE CERTIFICATES WILL BE ISSUED BUT NOTICES OF ALLOTMENT SHALL BE DESPATCHED.

Our Board reserves the right to allot the excess Rights Shares with New Warrants, if any, to the entitled shareholders and/or renounee(s) (if applicable) who have applied for excess Rights Shares with New Warrants in a fair and equitable basis and in such manner as they deem fit and expedient. It is the intention of our Board to allot the excess Rights Shares with New Warrants in the following priority:-

- (a) firstly, to minimise the incidence of odd lots;
- (b) secondly, for allocation to the entitled shareholders who have applied for excess Rights Shares with New Warrants, on a pro-rata basis and in board lots, calculated based on their respective shareholdings as at 5.00 p.m. on 26 December 2013;
- (c) thirdly, for allocation to the entitled shareholders who have applied for excess Rights Shares with New Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of their respective excess Rights Shares with New Warrants applied for;
- (d) fourthly, for allocation to transferee(s) and/or renounee(s) who have applied for excess Rights Shares with New Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of their respective excess Rights Shares with New Warrants applied for; and
- (e) in the event that there are still unsubscribed Rights Shares with New Warrants after allocating all the excess Rights Shares with New Warrants applied for, the remaining unsubscribed Rights Shares with New Warrants will be subscribed by the Joint Underwriters in accordance with the terms and conditions as set out in the underwriting agreement dated 11 December 2013 relating to the Rights Issue.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER			
NUMBER OF KPJ SHARES HELD AT 5.00 P.M. ON 26 DECEMBER 2013	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF NEW WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE UPON ACCEPTANCE (AT RM2.80 PER RIGHTS SHARE) (RM)

IMPORTANT RELEVANT DATES AND TIME:

Entitlement date : Thursday, 26 December 2013 at 5.00 p.m.
 Last date and time for sale of provisional allotment of rights : Friday, 3 January 2014 at 5.00 p.m.
 Last date and time for transfer of provisional allotment of rights : Wednesday, 8 January 2014 at 4.00 p.m.
 Last date and time for acceptance and payment : Monday, 13 January 2014 at 5.00 p.m.*
 Last date and time for excess application and payment : Monday, 13 January 2014 at 5.00 p.m.*

* or such later date and time as our Board may determine and announce not less than two (2) market days before the stipulated date and time.

By order of the Board

SALMAH ABD WAHAB (LS 0002140)
HANA AB RAHIM @ ALI (MAICSA 7064336)
Company Secretaries

Share Registrar
PRO CORPORATE MANAGEMENT SERVICES SDN BHD
(Company No. 349501-M)
Suite 12B, Level 12, Menara Ansar
65 Jalan Trus, 80000 Johor Bahru
Johor, Malaysia

RIGHTS SUBSCRIPTION FORM

THIS RIGHTS SUBSCRIPTION FORM ("RSF") IS ISSUED FOR THE PURPOSE OF ACCEPTING THE RIGHTS SHARES (AS DEFINED HEREIN) WITH NEW WARRANTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES WITH NEW WARRANTS PURSUANT TO THE RIGHTS ISSUE (AS DEFINED HEREIN) OF KPJ HEALTHCARE BERHAD ("KPJ" OR THE "COMPANY"). THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT IS AT 5.00 P.M. ON MONDAY, 13 JANUARY 2014 OR SUCH LATER TIME AND DATE AS MAY BE DETERMINED AND ANNOUNCED BY THE BOARD OF DIRECTORS OF KPJ. THIS FORM IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL ALLOTTED RIGHTS SHARES WITH NEW WARRANTS STANDING TO THEIR RESPECTIVE CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



KPJ HEALTHCARE BERHAD

(Company No. 247079-M)

(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 43,968,866 NEW ORDINARY SHARES OF RM0.50 EACH IN KPJ ("KPJ SHARE(S)") ("RIGHTS SHARE(S)") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FIFTEEN (15) EXISTING KPJ SHARES HELD AS AT 5.00 P.M. ON 26 DECEMBER 2013, TOGETHER WITH UP TO 87,937,732 FREE DETACHABLE NEW WARRANTS ("NEW WARRANT(S)") ON THE BASIS OF TWO (2) NEW WARRANTS FOR EVERY ONE (1) RIGHTS SHARE SUBSCRIBED, AT AN ISSUE PRICE OF RM2.80 PER RIGHTS SHARE ("RIGHTS ISSUE")

To: The Board of Directors of KPJ

PART I - ACCEPTANCE OF RIGHTS SHARES WITH NEW WARRANTS AND EXCESS RIGHTS SHARES WITH NEW WARRANTS

In accordance with the terms of this RSF for the Rights Issue and the Abridged Prospectus dated 26 December 2013, I/we* hereby irrevocably:-

- (i) #accept the number of Rights Shares with New Warrants as stated below which were provisionally allotted/renounced to me/us;
- (ii) #apply the number of excess Rights Shares with New Warrants as stated below in addition to the above;

in accordance with and subject to the Memorandum and Articles of Association of the Company.

I/We* enclose herewith the appropriate remittance(s)/reference for payment stated below, being the full amount payable for the Rights Shares with New Warrants accepted/applied and hereby request for the said Rights Shares with New Warrants to be credited into my/our* CDS account as stated below:-

NUMBER OF RIGHTS SHARES WITH NEW WARRANTS ACCEPTED/EXCESS RIGHTS SHARES WITH NEW WARRANTS APPLIED	AMOUNT PAYABLE (AT RM2.80 PER RIGHTS SHARE) (RM)	BANKER'S DRAFT OR CASHIER'S ORDER OR MONEY ORDER OR POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			KPJ RIGHTS ISSUE ACCOUNT
(B) EXCESS			KPJ EXCESS RIGHTS ISSUE ACCOUNT

I/We* hereby authorise you to return without interest, the balance of my/our application money or the balance thereof should my/our application for excess Rights Shares with New Warrants be not successful at all or only partially successful by ORDINARY POST to me/us at the address as shown on the Record of Depositors at MY/OUR OWN RISK.

CDS ACCOUNT NO. :

NRIC NO./
PASSPORT NO. (STATE COUNTRY)/
COMPANY NO. :

NAME AND ADDRESS OF ENTITLED SHAREHOLDER/APPLICANT

PART II – DECLARATION

I/We* hereby confirm and declare that:-

- (i) All information provided by me/us* is true and correct;
- (ii) All information is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our rights may be rejected; and
 - * I am 18 years of age or over.
 - * I am/We are* resident(s) of Malaysia.
 - * I am/We are* resident(s) of (country) and having citizenship.
 - * I am/We are* nominee(s) of a person who is a Bumiputera/Non-Bumiputera/Non-Citizen* resident in (country) and having citizenship.

I/We* have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus dated 26 December 2013 and further confirm compliance with all the requirements for acceptance as set out therein.

I/We consent to the Company and the Share Registrar for the Rights Issue collecting the information and personal data (collectively, "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

**AFFIX
MALAYSIAN
REVENUE STAMP
OF RM10.00
HERE**

_____ Date

Signature/Authorised Signatory(ies)
(Corporate bodies must affix their Common Seal)

_____ Contact number during office hours

LAST DATE AND TIME FOR:-	
Acceptance and payment	: Monday, 13 January 2014 at 5.00 p.m.*
Excess application and payment	: Monday, 13 January 2014 at 5.00 p.m.*

* or such later date and time as the Board of Directors of KPJ may determine and announce not less than two (2) market days before the stipulated date and time.

* Please delete whichever is not applicable

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RIGHTS SUBSCRIPTION FORM ("RSF")

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE REQUIREMENT OF THE CAPITAL MARKETS AND SERVICES ACT, 2007, AS AMENDED FROM TIME TO TIME, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 26 DECEMBER 2013.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY. You should address all enquiries concerning the procedures for application, acceptance and payment for the Rights Issue to our Share Registrar, Pro Corporate Management Services Sdn Bhd (Company No. 349501-M), Suite 12B, Level 12, Menara Ansar, 65 Jalan Trus, 80000 Johor Bahru, Johor, Malaysia. **INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS DATED 26 DECEMBER 2013 TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.**

This RSF, together with the Abridged Prospectus and Notice of Provisional Allotment for the Rights Issue ("NPA"), are not intended to be (and will not be) issued, circulated or distributed in countries or jurisdictions other than Malaysia and no action has been or will be taken to ensure that the Rights Issue and these documents comply with the laws of any country or jurisdiction other than the laws of Malaysia. Entitled shareholders and/or their renounee(s) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their advisers and other professionals as to whether the acceptance or renunciation (as the case may be) of all or any part of their entitlements pursuant to the Rights Issue would result in the contravention of any law of such countries or jurisdictions. Neither we nor RHB Investment Bank Berhad ("RHB Investment Bank") shall accept any responsibility or liability in the event that any acceptance or renunciation (as the case may be) made by the entitled shareholders and/or their renounee(s) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions in which the entitled shareholders and/or their renounee(s) are residents.

A copy of this Abridged Prospectus has been registered with the Securities Commission Malaysia ("SC"). A copy of the Abridged Prospectus, together with the RSF and NPA, have also been lodged with the Registrar of Companies, who takes no responsibility for the contents of these documents.

The Company has obtained the approval for the Rights Issue from Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 11 October 2013 for the listing of and quotation for the Rights Shares with New Warrants as well as the new KPJ Shares to be issued arising from the exercise of the New Warrants on the Main Market of Bursa Securities. The official listing of and quotation for the new securities will commence after, amongst others, receipt of confirmation from Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") that all the Central Depository System ("CDS") accounts of the entitled shareholders and/or their renounee(s) have been duly credited and notices of allotment for the new securities have been despatched to them. The Company has also obtained the approval for the Rights Issue from the shareholders of KPJ at an Extraordinary General Meeting held on 28 November 2013.

Neither Bursa Securities nor the SC takes responsibility for the correctness of any statements made or opinions expressed herein. The listing of and quotation for the said new securities on the Main Market of Bursa Securities are in no way reflective of the merits of the Rights Issue.

The Board of Directors of KPJ ("Board") have seen and approved all documentation relating to the Rights Issue. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statements in these documents false or misleading.

The provisionally allotted Rights Shares with New Warrants ("Provisional Allotment") are prescribed securities pursuant to Section 14(5) of the Security Industry (Central Depositories) Act, 1991 and therefore, the Securities Industry (Central Depository) Act, 1991, Security Industry (Central Depositories) Amendment Act, 1998 and the Rules of the Bursa Depository shall apply in respect of dealings in the Provisional Allotment.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen. Terms defined in the Abridged Prospectus shall have the same meanings when used in this document, unless they are otherwise defined here or other context otherwise requires.

INSTRUCTIONS:

(I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until **5.00 p.m. on 13 January 2014**, or such extended date and time as may be determined and announced by our Board at their absolute discretion. Where the last date for acceptance of and payment for is extended from the original closing date, the announcement of such extension will be made not less than two (2) market days prior to the said original closing date.

If acceptance of and payment for the Provisional Allotment by you and/or your renounee(s) is not received by our Share Registrar, Pro Corporate Management Services Sdn Bhd (Company No. 349501-M), Suite 12B, Level 12, Menara Ansar, 65 Jalan Trus, 80000 Johor Bahru, Johor, Malaysia by **5.00 p.m. on 13 January 2014** (or any other extended time and date as may be determined by our Board at their absolute discretion), you and/or your renounee(s) will be deemed to have declined the Provisional Allotment entitlement made to you. The portion of the Provisional Allotment that has not been accepted will be first allotted to other entitled shareholders and/or their renounee(s) applying for the excess Rights Shares with New Warrants under the Rights Issue. Our Board reserve the right to allot any unsubscribed Rights Shares with New Warrants in a fair and equitable basis and in such manner as they deem fit and expedient.

(II) FULL OR PART ACCEPTANCE OF THE RIGHTS SHARES WITH NEW WARRANTS

If you and/or your renounee(s) wish to accept all or any part of the Provisional Allotment, please complete Part I(A) and Part II of this RSF in accordance with the notes and instructions printed herein. Each completed RSF must be accompanied with remittance made in RM for the full amount payable for the Rights Shares with New Warrants accepted in the form of Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a Bank or Post Office operating in Malaysia and must be made out in favour of "**KPJ RIGHTS ISSUE ACCOUNT**" and crossed "**ACCOUNT PAYEE ONLY**" and endorsed on the reverse side with your name, old and new NRIC No./Company No./Passport No./Armed Forces No./Police Personnel No., address and CDS account in block letters to be received by our Share Registrar, Pro Corporate Management Services Sdn Bhd (Company No. 349501-M), Suite 12B, Level 12, Menara Ansar, 65 Jalan Trus, 80000 Johor Bahru, Johor, Malaysia by **5.00 p.m. on 13 January 2014** (or such extended date and time as our Board may decide at their absolute discretion). Cheques or any other mode of payments are not acceptable.

The remittance must be made for the exact amount payable for the Rights Shares with New Warrants accepted (ROUNDED UP TO THE NEAREST SEN). No acknowledgement of receipt of this RSF or application monies will be made by our Company or our Share Registrar in respect of the Rights Issue. If you are successful in your application, you will be allotted your Rights Shares with New Warrants and notices of allotment will be despatched and forwarded by ordinary post to you to the address shown in Bursa Depository's records at your own risk within eight (8) market days from the last date for acceptance of and payment for the Provisional Allotment.

(III) APPLICATION FOR EXCESS RIGHTS SHARES WITH NEW WARRANTS

If you and/or your renounee(s) wish to apply for excess Rights Shares with New Warrants in addition to those Provisional Allotment, please complete Part I(B) of this RSF (in addition to Parts I(A) and II) and forward this RSF (together with a **separate remittance** for the full amount payable in respect of the excess Rights Shares with New Warrants applied for) to the Share Registrar. Payment for the excess Rights Shares with New Warrants under the Rights Issue applied for should be made in the same manner described in note (II) above, with remittance in the form of Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a Bank or Post Office operating in Malaysia and must be made out in favour of "**KPJ EXCESS RIGHTS ISSUE ACCOUNT**" and crossed "**ACCOUNT PAYEE ONLY**" and endorsed on the reverse side with your name, old and new NRIC No./Company No./Passport No./Armed Forces No./Police Personnel No., address and CDS account in block letters to be received by our Share Registrar, Pro Corporate Management Services Sdn Bhd (Company No. 349501-M), Suite 12B, Level 12, Menara Ansar, 65 Jalan Trus, 80000 Johor Bahru, Johor, Malaysia **before 5.00 p.m. on 13 January 2014** (or such extended date and time as our Board may decide at their absolute discretion). No acknowledgement of receipt of this RSF or application monies will be made by our Company or our Share Registrar in relation to the excess Rights Shares with New Warrants. However, successful applicants will be allotted their Rights Shares with New Warrants and notices of allotment will be issued and forwarded by ordinary post to the applicants at their own risk to the address shown in Bursa Depository's records, within eight (8) market days from the last date for acceptance and payment for the excess Rights Shares with New Warrants.

Your Board reserves the right to allot the excess Rights Shares with New Warrants, if any, to the entitled shareholders and/or renounee(s) (if applicable) who have applied for excess Rights Shares with New Warrants in a fair and equitable basis and in such manner as they deem fit and expedient. It is the intention of our Board to allot the excess Rights Shares with New Warrants in the following priority:-

- (a) firstly, to minimise the incidence of odd lots;
- (b) secondly, for allocation to the entitled shareholders who have applied for excess Rights Shares with New Warrants, on a pro-rata basis and in board lots, calculated based on their respective shareholdings as at 5.00 p.m. on 26 December 2013;
- (c) thirdly, for allocation to the entitled shareholders who have applied for excess Rights Shares with New Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of their respective excess Rights Shares with New Warrants applied for;
- (d) fourthly, for allocation to transferee(s) and/or renounee(s) who have applied for excess Rights Shares with New Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of their respective excess Rights Shares with New Warrants applied for; and
- (e) in the event that there are still unsubscribed Rights Shares with New Warrants after allocating all the excess Rights Shares with New Warrants applied for, the remaining unsubscribed Rights Shares with New Warrants will be subscribed by the Joint Underwriters in accordance with the terms and conditions as set out in the underwriting agreement dated 11 December 2013 relating to the Rights Issue.

In respect of unsuccessful or partially successful excess Rights Shares with New Warrants applications, the full amount or the surplus application monies, as the case may be, shall be refunded without interest to the applicants within fifteen (15) market days from the last date for acceptance of and payment for the excess Rights Shares with New Warrants by ordinary post to the address shown in Bursa Depository's records at the applicant's own risk.

(IV) SALE OR TRANSFER OF PROVISIONAL ALLOTMENT

If you and/or your renounee(s) wish to sell/transfer all or part of your and/or their entitlement to the Provisional Allotment to one (1) or more person(s), you may do so through your stockbrokers without first having to request for a split of the Provisional Allotment standing to the credit of your and/or their CDS account. To dispose of all or part of your and/or their entitlement to the Provisional Allotment, you and/or your renounee(s) may sell such entitlement on the open market or transfer to such persons as may be allowed pursuant to the Rules of Bursa Depository for the period up to the last date and time for sale or transfer of the Provisional Allotment respectively.

In selling/transferring all or part of your Provisional Allotment, you and/or your renounee(s) (if applicable) need not deliver any document including this RSF, to any stockbroker. However, you and/or your renounee(s) (if applicable) must ensure that there is sufficient Provisional Allotment standing to the credit of your and/or their CDS accounts that are available for settlement of the sale/transfer, as the case may be.

Renounee(s) who have purchased the Provisional Allotment from the open market or transferees may obtain a copy of this RSF from their stockbroker or from our Share Registrar or at our registered office. This RSF is also available on Bursa Securities' website at www.bursamalaysia.com.

(V) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) Rights Shares with New Warrants subscribed by the entitled shareholders and/or their renounee(s) will be credited into their respective CDS accounts as shown in the Bursa Depository's record of depositors.
- (c) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the Provisional Allotment and the excess Rights Shares with New Warrants applied by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (e) Our Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to.
- (f) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.