



KPJ HEALTHCARE BERHAD

(Company No. 247079-M)
(Incorporated in Malaysia under the Companies Act, 1965)

AMENDMENTS TO THE NOTICE TO HOLDERS OF WARRANTS 2010/2015 IN RELATION TO THE ADJUSTMENTS TO THE EXERCISE PRICE AND THE NUMBER OF OUTSTANDING WARRANTS 2010/2015 OF KPJ (“OUTSTANDING WARRANT(S)”) IN ACCORDANCE WITH THE DEED POLL DATED 29 OCTOBER 2009 PURSUANT TO THE FOLLOWING:-

- (I) **BONUS ISSUE OF 327,279,946 NEW ORDINARY SHARES OF RM0.50 EACH IN KPJ (“KPJ SHARE(S)”) (“BONUS SHARE(S)”) ON THE BASIS OF ONE (1) BONUS SHARE FOR EVERY TWO (2) EXISTING KPJ SHARES HELD AS AT 5.00 P.M. ON 26 DECEMBER 2013 (“ENTITLEMENT DATE”); AND**
- (II) **RENOUNCEABLE RIGHTS ISSUE OF 43,637,326 NEW KPJ SHARES (“RIGHTS SHARE(S)”) ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FIFTEEN (15) EXISTING KPJ SHARES HELD ON THE ENTITLEMENT DATE, TOGETHER WITH 87,274,652 FREE DETACHABLE NEW WARRANTS (“NEW WARRANT(S)”) ON THE BASIS OF TWO (2) NEW WARRANTS FOR EVERY ONE (1) RIGHTS SHARE SUBSCRIBED, AT AN ISSUE PRICE OF RM2.80**

(“ADJUSTMENTS”) (“NOTICE”)

Unless otherwise defined, the definitions set out in the Notice shall apply herein.

We wish to highlight to the Warrantholders on the following amendments in relation to the Notice, which have been bold and underlined for easy reference:-

Reference	Disclosures
Cover Page	RENOUNCEABLE RIGHTS ISSUE OF 43,637,326 NEW KPJ SHARES (“RIGHTS SHARE(S)”) ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FIFTEEN (15) EXISTING KPJ SHARES HELD ON THE ENTITLEMENT DATE, TOGETHER WITH 87,274,652 FREE DETACHABLE NEW WARRANTS (“NEW WARRANT(S)”) ON THE BASIS OF TWO (2) NEW WARRANTS FOR EVERY ONE (1) RIGHTS SHARE SUBSCRIBED, AT AN ISSUE PRICE OF RM2.80

Save for the above, all other details pertaining to the Adjustments as disclosed in the Notice remain unchanged.

This Addendum is dated 10 January 2014.