



## KPJ HEALTHCARE BERHAD

(Company No. 247079-M)  
(Incorporated in Malaysia under the Companies Act, 1965)

### NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2010/2015

**NOTICE IS HEREBY GIVEN** that pursuant to the terms and conditions as stipulated in the deed poll dated 29 October 2009 as supplemented from time to time ("**Deed Poll**") governing the Warrants 2010/2015 issued by KPJ Healthcare Berhad ("**KPJ**") on 11 January 2010 ("**Warrants 2010/2015**" or "**Warrants**"), the subscription rights of Warrants 2010/2015 will expire at 5.00 p.m. on Saturday, 10 January 2015. As this expiry date falls on a non-Market Day, the last time and date for the exercise of the Warrants will be at 5.00 p.m. on Monday, 12 January 2015 ("**Expiry Date**").

Warrant Holders should note that the Warrants which are not exercised by 5.00 p.m. on the Expiry Date will lapse and become null and void and cease to be exercisable thereafter.

Accordingly, the Warrants will be removed from the Official List of Bursa Malaysia Securities Berhad ("**Bursa Securities**") with effect from 9.00 a.m. on Tuesday, 13 January 2015.

Warrant Holders are therefore advised to read carefully the procedures set out below:-

#### **1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING**

To facilitate the exercise of the Subscription Rights by the Warrant Holders, the trading of the Warrants on Bursa Securities will be suspended with effect from 9.00 a.m. on Wednesday, 24 December 2014 until 5.00 p.m. on the Expiry Date. Hence, the last time and day for trading of the Warrants will be up to 5.00 p.m. on Tuesday, 23 December 2014.

#### **2. EXERCISE PRICE**

The Exercise Price of the Warrants is RM1.13 for each ordinary share of RM0.50 each in KPJ.

#### **3. PAYMENT OF EXERCISE PRICE**

Remittance must be made in full for the Exercise Price, payable in Ringgit Malaysia via banker's draft or cashier's order drawn on a bank operating in Malaysia, or money or postal order issued by a post office in Malaysia, made in favour of "**KPJ HEALTHCARE BERHAD WARRANT EXERCISE ACCOUNT**" crossed "A/C Payee Only" and endorsed on the reverse side with the name and CDS account number of the Warrant Holders.

#### **4. EXERCISE OF SUBSCRIPTION RIGHTS**

If you are a Warrant Holder and wish to exercise your Subscription Rights, you should:-

- (i) Complete and execute the Subscription Form, additional copies of which can be obtained from KPJ's Share Registrar; and
- (ii) Deliver and to reach KPJ's Share Registrar, the following documents not later than 5.00 p.m. on the Expiry Date:-
  - (a) The duly completed and signed Subscription Form;
  - (b) Remittance for the full Exercise Price as set out in Sections 2 and 3 above; and
  - (c) Remittance for a processing fee of RM20.00 for each Subscription Form submitted, payable by cheque drawn on a bank operating in Malaysia or money or postal order issued by a post office in Malaysia made in favour of "**Pro Corporate Management Services Sdn Bhd**" crossed "A/C Payee Only" or in cash if you personally deliver the documents to the Share Registrar.

#### **5. BOOK CLOSURE DATE IN RELATION TO THE WARRANTS**

**FURTHER NOTICE IS HEREBY GIVEN THAT:-**

- (i) Bursa Malaysia Depository Sdn Bhd will not accept any request for transfer of Warrants for period commencing 4.00 p.m. on **Monday, 5 January 2015** up to the Expiry Date.
- (ii) Warrant Holders shall be qualified for entitlement to subscribe for new ordinary shares of RM0.50 each in KPJ in respect of the following:-
  - (a) Warrants transferred into the depositor's CDS account before 4.00 p.m. on **Monday, 5 January 2015** in respect of ordinary transfer; and
  - (b) Warrants bought on Bursa Securities on or before Tuesday, **23 December 2014** at 5.00 p.m., being the last day of trading of the Warrants.

#### **6. EXPIRY OF SUBSCRIPTION RIGHTS**

Warrant Holders should note that:-

- (i) if their Subscription Rights are not exercised and the duly completed Subscription Form together with remittances are not delivered to KPJ's Share Registrar by 5.00 p.m. on the Expiry Date, their rights will lapse and become null and void and cease to be exercisable thereafter; and
- (ii) all unexercised Warrants remaining in a depositor's CDS account as at the Expiry Date will be debited from the respective depositor's CDS account on Tuesday, **13 January 2015**.

#### **7. CONTACT DETAILS FOR ENQUIRIES**

All enquiries concerning the above should be addressed to KPJ's Share Registrar at:-

Pro Corporate Management Services Sdn Bhd  
Level 16, Menara KOMTAR  
Johor Bahru City Centre  
80000 Johor Bahru  
Johor Darul Takzim  
Tel No.: (607) 226 7476 / 222 5044  
Fax No.: (607) 223 3175

Yours faithfully

For and on behalf of the Board  
**KPJ HEALTHCARE BERHAD**

**DATO' AMIRUDDIN BIN ABDUL SATAR**  
President / Managing Director

10 December 2014  
Kuala Lumpur