

**KPJ HEALTHCARE BERHAD (“KPJ” OR “COMPANY”)**

**ADDITIONAL DISCLOSURE FOLLOWING BURSA’S QUERY**

**PROPOSED ACQUISITION BY KUMPULAN PERUBATAN (JOHOR) SDN BHD (“KPJSB”), A WHOLLY-OWNED SUBSIDIARY OF KPJ, OF 23.37% EQUITY INTEREST IN VEJTHANI PUBLIC COMPANY LIMITED (“VPCL”) FOR A TOTAL CASH CONSIDERATION OF THB605,615,991 EQUIVALENT TO RM60,529,200 (“PROPOSED ACQUISITION”)**

*The terms used herein, unless the content otherwise stated, shall bear the same meaning as defined in the announcement dated 23 November 2012 in relation to the Proposed Acquisition (“Previous Announcement”).*

We refer to the Previous Announcement in relation to the Proposed Acquisition and the query letter from Bursa Malaysia Securities Berhad (“Bursa Securities”) dated 27 November 2012, please find below our responses for the additional information requested by Bursa Securities.

**1. To convert the currency to RM under Sources of Funding section.**

<b>External Borrowings - 90% of Purchase Consideration</b>	<b>THB</b>	<b>RM</b>
<i>Proceeds of Islamic Commercial Papers/Islamic Medium Terms Notes Programme up to RM500 Million issued by Point Zone (M) Sdn Bhd, a wholly-owned subsidiary of KPJ.</i>	545,054,392	54,476,300
<b>Internally Generated Funds - 10% of Purchase Consideration</b>	<b>THB</b>	<b>RM</b>
<i>Satisfied by cash (to be re-calculated based on VPCL’s audited financial statement for the year ending 31 December 2012)</i>	60,561,599	6,052,920

As mentioned in section 3.1.1 in the Previous Announcement.

**2. The particular of all liabilities, including contingent liabilities and guarantees to be assumed by the listed issuer.**

The Proposed Acquisition is net of all liabilities, including contingent liabilities and guarantees.

**3. Whether the transaction is subject to the shareholders approval and the relevant government authorities and estimated time for submission of the approval to the relevant authorities.**

The Proposed Acquisition is not subject to the approval of the shareholders of KPJ and the relevant government authorities.

**4. Whether the directors and/or major shareholders and/or persons connected with a director or major shareholders have any interest, direct or indirect in the transaction and nature and extent of their interests.**

We confirm that there are no major shareholders and/or persons connected with a director or major shareholders have any interest, direct or indirect in relation to the Proposed Acquisition.

**5. The rationale for the transaction including any benefit which is expected to accrue to the listed issuer as a result of the transaction.**

The Proposed Acquisition would enable KPJ Group to gain entry into the Thailand healthcare market which is considered as one of the most exciting markets in terms of growth regionally. The Proposed Acquisition will also allow the sharing of information of both parties, ie Vejthani to benefit from KPJ's expertise in key medical specialties, and KPJ to potentially replicate Vejthani's successful medical tourism strategies in Malaysia.

**6. A statement by the board of directors, excluding interested directors stating whether the transaction is in the best interests of the listed issuer, and whether the directors disagree with such statement, a statement by the directors setting out the reasons and the factors taken into consideration in forming that opinion.**

The Board having considered all aspects of the Proposed Acquisition such as the rationale, fairness of the purchase consideration, salient terms and conditions of the Conditional SSA as well as the effects on the Proposed Acquisition, is of the opinion that the Proposed Acquisition is fair, reasonable and is in the best interest of our Company and not detrimental to the interest of the non-interested shareholders of the Company.

This announcement is dated 28 November 2012.