

Registration No.

199201015575 (247079-M)

KPJ HEALTHCARE BERHAD
(Incorporated in Malaysia)

**UNAUDITED CONDENSED CONSOLIDATED FINANCIAL STATEMENTS
FOR THE QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025**

Registration No.

199201015575 (247079-M)

KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2025

	Note	Individual Quarter			For the		
		3 months ended			financial period ended		
		30.06.2025	30.06.2024	Var	30.06.2025	30.06.2024	Var
		RM'000	RM'000	%	RM'000	RM'000	%
			(Restated)			(Restated)	
<u>Continuing operations</u>							
Revenue		1,023,684	924,838	11	1,990,674	1,827,146	9
Cost of sales		(571,801)	(523,823)	(9)	(1,123,350)	(1,038,454)	(8)
Gross profit		451,883	401,015	13	867,324	788,692	10
Administrative expenses		(298,455)	(254,339)	(17)	(581,857)	(520,519)	(12)
Other income		8,377	5,439	54	14,683	11,955	23
Zakat		(1,996)	(1,818)	(10)	(4,292)	(3,845)	(12)
Operating profit		159,809	150,297	6	295,858	276,283	7
Finance income		4,002	6,395	(37)	8,687	12,212	(29)
Finance costs							
- Borrowings		(19,319)	(22,054)	12	(38,399)	(44,740)	14
- Lease liabilities		(27,826)	(26,992)	(3)	(55,187)	(54,149)	(2)
Finance costs - net		(43,143)	(42,651)	(1)	(84,899)	(86,677)	2
Share of results of associates, net of tax		13,983	10,994	27	17,430	20,353	(14)
Profit before tax		130,649	118,640	10	228,389	209,959	9
Tax	B5	(39,083)	(32,058)	(22)	(71,201)	(63,126)	(13)
Profit for the financial period from continuing operations		91,566	86,582	6	157,188	146,833	7
<u>Discontinued operations</u>							
Profit/(Loss) for the financial period from discontinued operations		37	(3,136)	>100	(94)	32,371	>(100)

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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)

	Individual Quarter			For the		
	3 months ended			financial period ended		
	30.06.2025	30.06.2024	Var	30.06.2025	30.06.2024	Var
	RM'000	RM'000	%	RM'000	RM'000	%
		(Restated)			(Restated)	
Net profit for the financial period	91,603	83,446	10	157,094	179,204	(12)
Other comprehensive income for the financial period, net of tax:						
- from continuing operations	1	(2,585)	100	(780)	(7,180)	89
- from discontinued operations	(6,252)	1,209	>(100)	(5,876)	(870)	>(100)
Total comprehensive income for the financial period	85,352	82,070	4	150,438	171,154	(12)
Profit for the financial period attributable to:						
Owners of the Company						
- continuing operations	82,021	77,741	6	139,212	128,879	8
- discontinued operations	37	(1,863)	>100	(94)	18,395	>(100)
Non-controlling interests						
- continuing operations	9,545	8,839	8	17,976	17,952	-
- discontinued operations	-	(1,271)	100	-	13,978	(100)
	91,603	83,446	10	157,094	179,204	(12)
Total comprehensive income for the financial period attributable to:						
Owners of the Company						
- continuing operations	81,804	75,156	9	138,383	121,699	14
- discontinued operations	(6,215)	(654)	>(100)	(5,970)	18,204	>(100)
Non-controlling interests						
- continuing operations	9,763	8,839	10	18,025	17,952	-
- discontinued operations	-	(1,271)	100	-	13,299	(100)
	85,352	82,070	4	150,438	171,154	(12)

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE
INCOME FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)**

	Individual Quarter			For the		
	3 months ended			financial period ended		
	30.06.2025	30.06.2024	Var	30.06.2025	30.06.2024	Var
	RM	RM	%	RM	RM	%
		(Restated)			(Restated)	
Dividend per share (sen)	0.80	1.00	(20)	1.95	2.00	(3)
Earnings per share attributable to Owners of the Company:						
Basic (sen)						
- continuing operations	1.88	1.78		3.19	2.95	
- discontinued operations	-	(0.04)		-	0.42	

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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 30 JUNE 2025

	<u>Note</u>	<u>30.06.2025</u> RM'000	<u>31.12.2024</u> RM'000 Audited
<u>ASSETS</u>			
<u>Non-current assets</u>			
Property, plant and equipment	A9	2,967,743	2,949,155
Right-of-use assets		1,649,306	1,640,014
Investment properties		357,388	357,453
Intangible assets		197,865	195,428
Investment in associates		533,780	530,062
Equity instruments classified as FVOCI*		1,450	1,450
Deferred tax assets		104,925	105,938
Trade and other receivables		29,927	19,463
		<u>5,842,384</u>	<u>5,798,963</u>
<u>Current assets</u>			
Inventories		91,178	80,001
Trade and other receivables		842,895	781,514
Tax recoverable		120,842	121,756
Deposits, bank and cash balances		600,315	613,976
Dividends receivable		3,154	7,031
		<u>1,658,384</u>	<u>1,604,278</u>
Total assets		<u><u>7,500,768</u></u>	<u><u>7,403,241</u></u>
<u>EQUITY AND LIABILITIES</u>			
<u>Current liabilities</u>			
Trade and other payables		758,722	828,026
Contract liabilities		87,029	83,196
Current tax liabilities		6,907	6,993
Borrowings	B7	368,869	328,992
Lease liabilities		44,844	46,412
Dividend payable		34,915	3,200
		<u>1,301,286</u>	<u>1,296,819</u>
Net current assets		<u>357,098</u>	<u>307,459</u>

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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 30 JUNE 2025 (CONTINUED)

	<u>Note</u>	<u>30.06.2025</u> RM'000	<u>31.12.2024</u> RM'000 Audited
<u>Non-current liabilities</u>			
Borrowings	B7	1,345,888	1,347,266
Lease liabilities		1,979,193	1,949,135
Deferred tax liabilities		59,069	58,906
Provision for retirement benefits		2,210	2,179
Deposits		11,204	11,338
		<u>3,397,564</u>	<u>3,368,824</u>
Total liabilities		<u>4,698,850</u>	<u>4,665,643</u>
Net assets		<u>2,801,918</u>	<u>2,737,598</u>
<u>Equity attributable to Owners of the Company</u>			
Share capital		999,190	999,190
Less: Treasury shares		(155,310)	(155,310)
Reserves		1,740,676	1,692,781
		<u>2,584,556</u>	<u>2,536,661</u>
Non-controlling interests		217,362	200,937
Total equity		<u>2,801,918</u>	<u>2,737,598</u>
Total equity and liabilities		<u><u>7,500,768</u></u>	<u><u>7,403,241</u></u>
Net assets per share attributable to Owners of the Company (RM)		<u>0.57</u>	<u>0.56</u>

* "FVOCI" refers to fair value through other comprehensive income

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UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2025

		Non-distributable							Distributable			
	Number of shares	Share capital '000	Treasury shares RM'000	LTIP* reserve RM'000	Merger reserve RM'000	FVOCI reserve RM'000	Exchange reserve RM'000	Revaluation reserve RM'000	Retained earnings RM'000	Total RM'000	Non- controlling interests RM'000	Total equity RM'000
At 1 January 2025	4,526,608	999,190	(155,310)	-	(3,367)	814	4,141	227,866	1,463,327	2,536,661	200,937	2,737,598
Comprehensive income:												
Profit for the financial period	-	-	-	-	-	-	-	-	139,118	139,118	17,976	157,094
Other comprehensive income ("OCI"):												
Group's OCI												
- currency translation differences of foreign subsidiaries	-	-	-	-	-	-	(5,041)	-	-	(5,041)	49	(4,992)
Share of OCI from associates:												
- currency translation differences	-	-	-	-	-	-	(1,664)	-	-	(1,664)	-	(1,664)
Total OCI	-	-	-	-	-	-	(6,705)	-	-	(6,705)	49	(6,656)
Total comprehensive income	-	-	-	-	-	-	(6,705)	-	139,118	132,413	18,025	150,438
	4,526,608	999,190	(155,310)	-	(3,367)	814	(2,564)	227,866	1,602,445	2,669,074	218,962	2,888,036

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UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)

	Non-distributable							Distributable				
	Number of shares	Share capital '000	Treasury shares RM'000	LTIP* reserve RM'000	Merger reserve RM'000	FVOCI reserve RM'000	Exchange reserve RM'000	Revaluation reserve RM'000	Retained earnings RM'000	Total RM'000	Non- controlling interests RM'000	Total equity RM'000
Transactions with Owners:												
LTIP* expenses during the financial period	-	-	-	586	-	-	-	-	-	586	-	586
Dividends on ordinary shares	-	-	-	-	-	-	-	-	(85,104)	(85,104)	-	(85,104)
Dividends paid to non-controlling interest of a subsidiary	-	-	-	-	-	-	-	-	-	-	(1,600)	(1,600)
Total transactions with Owners	-	-	-	586	-	-	-	-	(85,104)	(84,518)	(1,600)	(86,118)
At 30 June 2025	4,526,608	999,190	(155,310)	586	(3,367)	814	(2,564)	227,866	1,517,341	2,584,556	217,362	2,801,918

* "LTIP" refers to Long-term incentive plan

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UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)

		Non-distributable						Distributable			
	Number of shares '000	Share capital RM'000	Treasury shares RM'000	Merger reserve RM'000	FVOCI reserve RM'000	Exchange reserve RM'000	Revaluation reserve RM'000	Retained earnings RM'000	Total RM'000	Non- controlling interests RM'000	Total equity RM'000
At 1 January 2024	4,526,608	999,190	(155,310)	(3,367)	49	11,404	228,267	1,302,931	2,383,164	144,988	2,528,152
Comprehensive income:											
Profit for the financial period	-	-	-	-	-	(1,580)	-	148,854	147,274	31,930	179,204
Other comprehensive income ("OCI"):											
Group's OCI											
- currency translation differences of foreign subsidiaries	-	-	-	-	-	(2,377)	-	(1,580)	(3,957)	-	(3,957)
Share of OCI from associates:											
- currency translation differences	-	-	-	-	-	(4,093)	-	-	(4,093)	-	(4,093)
Total OCI	-	-	-	-	-	(6,470)	-	(1,580)	(8,050)	-	(8,050)
Total comprehensive income	-	-	-	-	-	(8,050)	-	147,274	139,224	31,930	171,154
Transactions with Owners:											
Dividends on ordinary shares	-	-	-	-	-	-	-	(87,286)	(87,286)	-	(87,286)
At 30 June 2024	4,526,608	999,190	(155,310)	(3,367)	49	3,354	228,267	1,362,919	2,435,102	176,918	2,612,020

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2025**

	<u>30.06.2025</u> RM'000	<u>30.06.2024</u> RM'000 Restated
OPERATING ACTIVITIES		
Profit before tax		
- continuing operations	228,389	209,959
- discontinued operations	170	32,664
	<u>228,559</u>	<u>242,623</u>
Adjustments for:		
Share of results of associates	(17,430)	(20,353)
Finance income	(8,687)	(12,227)
Finance costs		
- Borrowings	38,399	45,308
- Lease liabilities	55,187	54,149
Gain on disposal of a subsidiary	(3,211)	-
Long-term incentive plan	586	-
Property, plant and equipment:		
- Depreciation	109,578	99,492
- Written-off	695	179
- Gain on disposals	(279)	(57)
Right-of-use assets:		
- Amortisation	37,143	35,397
Intangible assets:		
- Amortisation of software development expenditure	1,055	1,404
- Impairment of goodwill	4	-
Inventories written-off	314	203
Provision for retirement benefits	90	90
Provisional of extinguishment of net liabilities	-	(40,302)
	<u>442,003</u>	<u>405,906</u>
Operating changes before working capital changes		
Changes in working capital:		
Inventories	(12,248)	(7,706)
Receivables	(75,902)	(139,792)
Payables	(58,233)	67,464
Contract liabilities	4,136	(612)
	<u>299,756</u>	<u>325,260</u>
Cash flows generated from operations		
Income tax refund	2,403	-
Income tax paid	(69,233)	(60,446)
	<u>232,926</u>	<u>264,814</u>
Net cash generated from operating activities		

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)**

	<u>30.06.2025</u> RM'000	<u>30.06.2024</u> RM'000 Restated
INVESTING ACTIVITIES		
Additions to property, plant and equipment	(116,060)	(129,388)
Proceeds from disposal of property, plant and equipment	961	165
Cash outflow from disposal of a subsidiary	(1,799)	-
Interest received	8,687	12,212
Decrease/(Increase) in deposits with licensed banks with maturity of more than 3 months	1,285	(80,039)
Dividends received from associates	19,401	14,714
	<u> </u>	<u> </u>
Net cash used in investing activities	(87,525)	(182,336)
	<u> </u>	<u> </u>
FINANCING ACTIVITIES		
Dividends paid to non-controlling interests	(4,800)	(3,200)
Borrowings:		
- Drawdowns	50,852	53,032
- Repayments	(43,899)	(78,142)
Payment of lease liabilities	(73,150)	(74,147)
Interest paid	(38,399)	(45,289)
Dividends paid to shareholders	(50,189)	(43,643)
(Decrease)/Increase in designated accounts	(3,067)	88,474
	<u> </u>	<u> </u>
Net cash used in financing activities	(162,652)	(102,915)
	<u> </u>	<u> </u>
Net decrease in cash and cash equivalents	(17,251)	(20,437)
Currency translation differences	(35)	(4,363)
Cash and cash equivalents at beginning of the financial period	594,304	552,503
	<u> </u>	<u> </u>
Cash and cash equivalents at end of the financial period	577,018	527,703
	<u> </u>	<u> </u>

* During the financial period, the Group acquired assets under hire purchase amounting to RM15,578,000 (2024: RMNil) resulting to addition to property, plant and equipment totalling RM131,638,000 (2024: RM129,388,000).

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)**

Cash and cash equivalents in the statement of cash flows comprises the following amounts from the statement of financial position:

	<u>30.06.2025</u>	<u>30.06.2024</u>
	RM'000	RM'000
Deposits, bank and cash balances	600,315	748,986
Less:		
Overdraft	(16,052)	(15,400)
Deposits with licensed banks with maturity of more than 3 months	(1,625)	(182,909)
Designated accounts ("FSRA")	(5,620)	(22,974)
Cash and cash equivalents at end of the financial period	<u>577,018</u>	<u>527,703</u>

KPJ HEALTHCARE BERHAD
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**A NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025**

A1 BASIS OF PREPARATION

These interim financial statements have been prepared in accordance with MFRS134 "*Interim Financial Reporting*", the MFRS Accounting Standards, IFRS Accounting Standards, the requirements of the Companies Act 2016 in Malaysia and paragraph 9.22 of the Bursa Malaysia Listing Requirements.

The interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2024.

ACCOUNTING POLICIES

The accounting policies are consistent with those adopted in audited annual financial statements for the financial year ended 31 December 2024.

The amendment to the standards that is effective beginning on 1 January 2025 but not relevant to the Group is as follow:

Amendments to MFRS 121: Lack of Exchangeability

The standards and amendments to standards that have been issued but not yet effective are disclosed below:

Description	Effective for annual periods beginning on or after
Amendments to MFRS 9 and MFRS 7: Classification and Measurement of Financial Instruments	1 January 2026
Amendments to MFRS 9 and MFRS 7: Contract Referencing Nature-Dependent Electricity	1 January 2026
Annual Improvement to MFRSs - Volume 11:	1 January 2026
MFRS 1: Hedge accounting by a first-time adopter	
MFRS 7: Gain or loss on derecognition	
MFRS 9: Derecognition of lease liabilities and transaction price	
MFRS 10: Determination of a 'de facto agent'	
MFRS 107: Cost method	
MFRS 18: Presentation and Disclosure in Financial Statements	1 January 2027
MFRS 19: Subsidiaries without Public Accountability: Disclosures	1 January 2027
Amendments to MFRS 10 and MFRS 128: Sale or Contribution of Assets between an Investor and its Associate or Joint Venture	Deferred

The Group intends to adopt these standards when they become effective. The Directors of the Company do not anticipate that the application of these standards will have a significant impact on the Group's financial statements, except for the presentation and disclosure required by MFRS 18 which introduces new categories and subtotals in the statement of profit or loss. It also requires disclosure of management-defined performance measures and includes new requirements for the location, aggregation and disaggregation of financial information.

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**A NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025
(CONTINUED)**

A2 AUDIT REPORT OF THE PRECEDING ANNUAL FINANCIAL STATEMENTS

The audit report of the annual financial statements for the financial year ended 31 December 2024 was unqualified.

A3 SEASONALITY OR CYCLICALITY OF OPERATIONS

The business operations have not been significantly affected by any seasonal or cyclical trend.

A4 UNUSUAL ITEMS AFFECTING ASSETS, LIABILITIES, EQUITY, NET INCOME OR CASH FLOWS

There were no material unusual items during the current quarter and financial period other than disclosed in the condensed consolidated interim financial statements.

A5 MATERIAL CHANGE IN ACCOUNTING ESTIMATES

There were no material changes in estimates of the amounts reported in the recent audited financial statements of the Group for the financial year ended 31 December 2024 that may have a material effect in the current financial period under review.

A6 DEBT AND EQUITY SECURITIES

There has been no issuance or repayments of debt and equity securities during the current quarter and financial period under review other than as disclosed in Note B7.

A7 DIVIDENDS PAID

	RM'000
<u>In respect of the financial year ending 31 December 2025:</u>	
First interim single tier dividend of 1.05 sen per share paid on 18 April 2025	45,825
Special interim single tier dividend of 0.10 sen per share paid on 18 April 2025	4,364
Second interim single tier dividend of 0.80 sen per share paid on 11 July 2025	34,915
	<hr/>
	85,104
	<hr/>

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**A NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025
(CONTINUED)**

A8 SEGMENT REPORTING

Operating segments are reported in a manner consistent with the internal management reporting provided to the chief operating decision maker ("CODM"), which is the KPJ Group Management Committee ("KGMC"). The KGMC considers the business by geographical location. The reportable segments have been identified as follows:

Continuing Operations

- i. Malaysia - All healthcare activities including the private hospitals, pathology and laboratory services and distribution of pharmaceutical, medical and consumer healthcare products.
- ii. Others - Operating segments involved in provision of hospital and retirement village services in Thailand and Australia, a private university and colleges of nursing and allied health and other similar activities in Malaysia, none of which are individually significant to warrant separate disclosure per quantitative thresholds required by MFRS 8.

Discontinued Operations

- i. Australia - Provision of aged care services, where the disposal was completed on 31 January 2024.
- ii. Bangladesh - Provision of hospital services. As part of a strategic portfolio review, the Group decided to exit the business. The disposal was completed on 19 June 2025.

Segment results, assets and liabilities include items directly attributable to a segment as well as those that can be allocated on a reasonable basis. The KGMC assesses the performance of the operating segments based on earnings before interest, tax, depreciation and amortisation ("EBITDA") and profit after tax.

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A NOTES TO THE INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)

A8 SEGMENT REPORTING (CONTINUED)

Individual quarter 3 months ended

	Continuing operations						
	Malaysia RM'000	Others RM'000	Total segments RM'000	Adjustments and eliminations RM'000	Sub-total RM'000	Discontinued operations RM'000	Total RM'000
<u>30 June 2025</u>							
<u>Revenue</u>							
Revenue from external customers	1,011,370	13,058	1,024,428	(744)	1,023,684	5,125	1,028,809
<u>Results</u>							
Depreciation and amortisation	(73,683)	(2,147)	(75,830)	119	(75,711)	(229)	(75,940)
Finance costs (net)	(40,855)	(2,609)	(43,464)	321	(43,143)	-	(43,143)
Share of results of associates, net of tax	6,878	7,105	13,983	-	13,983	-	13,983
Gain on disposal of a subsidiary	3,211	-	3,211	-	3,211	-	3,211
Profit before tax	128,059	2,636	130,695	(46)	130,649	169	130,818
Tax	(38,995)	(88)	(39,083)	-	(39,083)	(132)	(39,215)
Profit after tax	89,064	2,548	91,612	(46)	91,566	37	91,603
EBITDA	242,597	7,392	249,989	(486)	249,503	398	249,901
Total assets	7,406,509	245,098	7,651,607	(150,839)	7,500,768	-	7,500,768
Total liabilities	4,497,300	352,415	4,849,715	(150,865)	4,698,850	-	4,698,850
Additions to property, plant and equipment	65,722	547	66,269	-	66,269	-	66,269

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A NOTES TO THE INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)

A8 SEGMENT REPORTING (CONTINUED)

Individual quarter 3 months ended (continued)

	Continuing operations					Discontinued operations	Total
	Malaysia RM'000	Others RM'000	Total segments RM'000	Adjustments and eliminations RM'000	Sub-total RM'000	operations RM'000	Total RM'000
<u>30 June 2024</u>							
<u>Revenue</u>							
Revenue from external customers	914,231	11,285	925,516	(678)	924,838	5,721	930,559
<u>Results</u>							
Depreciation and amortisation	(67,100)	(1,460)	(68,560)	119	(68,441)	(222)	(68,663)
Finance costs (net)	(40,321)	(2,574)	(42,895)	244	(42,651)	(257)	(42,908)
Share of results of associates, net of tax	6,669	4,325	10,994	-	10,994	-	10,994
Provisional of extinguishment of net liabilities	-	-	-	-	-	(2,957)	(2,957)
Profit/(Loss) before tax	120,902	(2,179)	118,723	(83)	118,640	(2,994)	115,646
Tax	(31,965)	(93)	(32,058)	-	(32,058)	(142)	(32,200)
Profit/(Loss) after tax	88,937	(2,272)	86,665	(83)	86,582	(3,136)	83,446
EBITDA/(LBITDA)	228,323	1,855	230,178	(446)	229,732	(2,515)	227,217
Total assets	7,238,565	253,772	7,492,337	(158,312)	7,334,025	-	7,334,025
Total liabilities	4,514,608	363,583	4,878,191	(156,186)	4,722,005	-	4,722,005
Additions to property, plant and equipment	62,561	567	63,128	-	63,128	-	63,128

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**A NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025
(CONTINUED)**

A8 SEGMENT REPORTING (CONTINUED)

Individual quarter 3 months ended (continued)

The functional currencies for Australia operations are as follows:

	30 June 2025		30 June 2024	
	Australia AUD'000	Australia RM'000	Australia AUD'000	Australia RM'000
<u>Revenue</u>				
Revenue from external customers	263	726	179	634
	=====	=====	=====	=====
<u>Results</u>				
Depreciation and amortisation	(51)	(141)	138	415
Finance costs (net)	(377)	(1,038)	(317)	(1,007)
	=====	=====	=====	=====
Loss before tax/ Loss after tax	(821)	(2,269)	(2,509)	(7,462)
	=====	=====	=====	=====
LBITDA	(393)	(1,090)	(2,330)	(6,870)
	=====	=====	=====	=====
Total assets	22,974	65,130	23,341	74,488
	=====	=====	=====	=====
Total liabilities	62,909	173,584	57,011	179,265
	=====	=====	=====	=====

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A NOTES TO THE INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)

A8 SEGMENT REPORTING (CONTINUED)

For the financial period ended

	Continuing operations					Discontinued operations	Total
	Malaysia RM'000	Others RM'000	Total segments RM'000	Adjustments and eliminations RM'000	Sub-total RM'000	operations RM'000	Total RM'000
<u>30 June 2025</u>							
<u>Revenue</u>							
Revenue from external customers	1,966,725	25,330	1,992,055	(1,381)	1,990,674	9,937	2,000,611
<u>Results</u>							
Depreciation and amortisation	(143,241)	(4,312)	(147,553)	239	(147,314)	(462)	(147,776)
Finance costs (net)	(80,381)	(5,157)	(85,538)	639	(84,899)	-	(84,899)
Share of results of associates, net of tax	11,106	6,324	17,430	-	17,430	-	17,430
Gain on disposal of a subsidiary	3,211	-	3,211	-	3,211	-	3,211
Profit/(Loss) before tax	229,225	(752)	228,473	(84)	228,389	170	228,559
Tax	(71,010)	(191)	(71,201)	-	(71,201)	(264)	(71,465)
Profit/(Loss) after tax	158,215	(943)	157,272	(84)	157,188	(94)	157,094
EBITDA	452,847	8,717	461,564	(962)	460,602	632	461,234
Total assets	7,406,509	245,098	7,651,607	(150,839)	7,500,768	-	7,500,768
Total liabilities	4,497,300	352,415	4,849,715	(150,865)	4,698,850	-	4,698,850
Additions to property, plant and equipment	130,525	576	131,101	-	131,101	537	131,638

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A NOTES TO THE INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)

A8 SEGMENT REPORTING (CONTINUED)

For the financial period ended (continued)

	Continuing operations					Discontinued operations	Total
	Malaysia RM'000	Others RM'000	Total segments RM'000	Adjustments and eliminations RM'000	Sub-total RM'000	operations RM'000	Total RM'000
<u>30 June 2024</u>							
<u>Revenue</u>							
Revenue from external customers	1,806,769	21,656	1,828,425	(1,279)	1,827,146	17,312	1,844,458
<u>Results</u>							
Depreciation and amortisation	(131,344)	(4,696)	(136,040)	239	(135,801)	(493)	(136,294)
Finance costs (net)	(81,864)	(5,292)	(87,156)	479	(86,677)	(553)	(87,230)
Share of results of associates, net of tax	10,924	9,429	20,353	-	20,353	-	20,353
Provisional of extinguishment of net liabilities	-	-	-	-	-	40,302	40,302
Profit before tax	208,543	1,513	210,056	(97)	209,959	32,664	242,623
Tax	(62,939)	(187)	(63,126)	-	(63,126)	(293)	(63,419)
Profit after tax	145,604	1,326	146,930	(97)	146,833	32,371	179,204
EBITDA	421,751	11,501	433,252	(815)	432,437	33,709	466,146
Total assets	7,238,565	253,772	7,492,337	(158,312)	7,334,025	-	7,334,025
Total liabilities	4,514,608	363,583	4,878,191	(156,186)	4,722,005	-	4,722,005
Additions to property, plant and equipment	128,340	1,048	129,388	-	129,388	-	129,388

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**A NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025
(CONTINUED)**

A8 SEGMENT REPORTING (CONTINUED)

For the financial period ended (continued)

The functional currencies for Australia operations are as follows:

	30 June 2025		30 June 2024	
	Australia AUD'000	Australia RM'000	Australia AUD'000	Australia RM'000
<u>Revenue</u>				
Revenue from external customers	517	1,433	2,215	6,945
<u>Results</u>				
Depreciation and amortisation	(110)	(304)	(295)	(926)
Finance costs (net)	(742)	(2,055)	(701)	(2,198)
(Loss)/Profit before tax/ (Loss)/Profit after tax	(1,119)	(3,099)	8,963	28,097
(LBITDA)/EBITDA	(267)	(740)	9,959	31,221
Total assets	22,974	65,130	23,341	74,488
Total liabilities	62,909	173,584	57,011	179,265

The key exchange rate used, provided by the ultimate holding corporation, is as follows:

	30.06.2025	30.06.2024
1 Australian Dollar		
Closing	2.7593	3.1444
Average	2.7701	3.1349

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**A NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025
(CONTINUED)**

A9 VALUATIONS OF PROPERTY, PLANT AND EQUIPMENT

The Group's land and buildings were fully revalued as at 31 December 2020, except for certain lands and buildings that were revalued on 31 December 2024 following their completion and commencement of operations in the financial year 2024.

A10 MATERIAL EVENTS SUBSEQUENT TO THE REPORTING YEAR

There were no material events subsequent to the financial period ended 30 June 2025.

A11 CHANGES IN THE COMPOSITION OF THE GROUP

On 19 June 2025, Kumpulan Perubatan (Johor) Sdn Bhd ("KPJSB"), a wholly-owned subsidiary of KPJ Healthcare Berhad completed the disposal of its entire 100% equity interest in KPJ Dhaka (Pte) Ltd for cash consideration totalling BDT1 million (equivalent to RM0.034 million).

A12 CHANGES IN CONTINGENT LIABILITIES OR CONTINGENT ASSETS

There were no changes in contingent liabilities or contingent assets since the statement of financial position as at 31 December 2024.

A13 RELATED PARTY TRANSACTIONS

All related party transactions within the Group had been entered into in the normal course of business and were carried out on normal commercial terms.

A14 CAPITAL COMMITMENTS

Capital expenditures not provided for in the financial statements is as follows:

	<u>30.06.2025</u>	<u>31.12.2024</u>
	RM'000	RM'000
Approved by the Directors and contracted	112,524	104,935
Approved by the Directors but not contracted	297,901	373,688
	<u>410,425</u>	<u>478,623</u>

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B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA LISTING REQUIREMENTS FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025

B1 REVIEW OF THE PERFORMANCE OF THE COMPANY AND ITS PRINCIPAL SUBSIDIARIES

Additional information as required by Appendix 9B of Bursa Malaysia Listing Requirements:

- a. Review on statements of comprehensive income for the current quarter compared to the corresponding quarter of the preceding financial period (3 months)

Group

The Group recorded revenue of RM1,023.7 million, an increase of 11% or RM98.9 million compared to RM924.8 million recorded in the quarter ended 30 June 2024 ("corresponding quarter"). This was largely contributed by the increase in patients' visits, as well as increased bed capacity in the current quarter compared to the corresponding quarter.

EBITDA of RM249.5 million for the quarter was 9% higher than the corresponding quarter of RM229.7 million. Profit before tax ("PBT") increased to RM130.6 million, a 10% increase compared to the corresponding quarter of RM118.6 million.

Malaysia

Malaysia segment contributed approximately 99% of the Group's total revenue. The segment recorded revenue of RM1,011.4 million for the current quarter, representing 11% increase compared to RM914.2 million of revenue recorded in the corresponding quarter. This was largely contributed by the increase in patients' visits and bed capacity in the current quarter.

EBITDA of RM242.6 million for the current quarter increased by 6% than RM228.3 million in the corresponding quarter. Meanwhile, the segment recorded PBT of RM128.1 million for the current quarter, an improvement from RM120.9 million recorded the quarter ended 30 June 2024.

Others

Others segment recorded revenue of RM13.1 million for the current quarter, a 16% increase from RM11.3 million of revenue recorded in the corresponding quarter. The EBITDA and profit before tax was RM7.4 million and RM2.6 million respectively for the current quarter.

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B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA LISTING REQUIREMENTS FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)

B1 REVIEW OF THE PERFORMANCE OF THE COMPANY AND ITS PRINCIPAL SUBSIDIARIES (CONTINUED)

Additional information as required by Appendix 9B of Bursa Malaysia Listing Requirements: (continued)

b. Review on statements of comprehensive income for the current financial period compared to the preceding financial period

Group

The Group recorded revenue of RM1,990.7 million for the financial period ended 30 June 2025, an increase of 9% from the RM1,827.1 million recorded in the financial period ended 30 June 2024 ("preceding financial period"). This was largely contributed by the higher number of patients' visits and increase in bed capacity in the current financial period.

EBITDA of RM460.6 million for the current financial period was 7% or RM28.0 million higher compared to the preceding financial period. PBT for the financial period increased to RM228.4 million from RM210.0 million, an increase of 9% compared to the preceding financial period.

Malaysia

Malaysia segment revenue of RM1,966.7 million contributed 99% of the total Group's revenue for the current financial period. This representing a 9% increase compared to RM1,806.8 million recorded in the preceding financial period.

The segment's EBITDA and PBT for the current financial period increased by 7% to RM452.8 million and 10% to RM229.2 million respectively, compared to the preceding financial period. This was largely contributed by the increase in patients' visits and bed capacity in the current financial period.

Others

Others segment's revenue was RM25.3 million in the current financial period, a 17% increase compared to RM21.7 million recorded in the corresponding financial period. The EBITDA was RM8.7 million for the current financial period, RM2.8 million lower compared to the corresponding financial period, mainly due to the impairment of assets in an associate, amounting RM6.2 million. The loss before tax for the current financial period was RM0.8 million compared to a PBT of RM1.5 million in the preceding financial period.

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B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA LISTING REQUIREMENTS FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)

B1 REVIEW OF THE PERFORMANCE OF THE COMPANY AND ITS PRINCIPAL SUBSIDIARIES (CONTINUED)

Additional information as required by Appendix 9B of Bursa Malaysia Listing Requirements:
(continued)

c. Review on statements of financial position for the current financial period compared to the preceding financial period

As at 30 June 2025, the Group's total assets stood at RM7,500.8 million, RM166.8 million increase compared to RM7,334.0 million recorded as at 30 June 2024. The increase was largely contributed by the increase in property, plant and equipment, right-of-use assets and trade and other receivables, in tandem with increase in hospital activities during the financial period.

Total liabilities as at 30 June 2025 decreased to RM4,698.9 million from RM4,722.0 million as at 30 June 2024 mainly due to net repayments of borrowings.

Total equity attributable to shareholders increased by RM149.5 million or 6%, largely arising from the profit recorded during the financial period.

d. Review on statements of cash flows for the current financial period compared to the preceding financial period

Net cash generated from operating activities decreased to RM232.9 million compared to the preceding financial period of RM264.8 million. This was contributed by the higher net cash outflows from changes in working capital during the financial period.

The Group's net cash used in investing activities decreased by RM94.8 million from RM182.3 million recorded in the preceding financial period. This was largely contributed by lower additions of property, plant and equipment and deposits with licensed banks with maturity of more than 3 months.

The Group's net cash used in financing activities amounted to RM162.7 million was higher by RM59.8 million compared to the preceding financial period. This was primarily due to lower drawdowns from designated accounts in the current financial period compared to the corresponding financial period.

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B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA LISTING REQUIREMENTS FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)

B2 MATERIAL CHANGES IN QUARTERLY RESULTS

	Quarter ended 30.06.2025			Quarter ended 31.03.2025			
	Continuing operations RM'000	Discontinued operations RM'000	Total RM'000	Continuing operations (Restated) RM'000	Discontinued operations (Restated) RM'000	Total RM'000	Var %
Revenue	1,023,684	5,125	1,028,809	966,990	4,812	971,802	6
Operating profit	159,809	169	159,978	136,049	1	136,050	18
EBITDA	249,503	398	249,901	211,099	234	211,333	18
Profit before tax	130,649	169	130,818	97,740	1	97,741	34
Net profit/(loss) for the financial period ("PAT")	91,566	37	91,603	65,622	(131)	65,491	40
Total comprehensive income/(expense) for the financial period	91,567	(6,215)	85,352	64,841	245	65,086	31
Profit/(loss) attributable to Owners of the Company	82,021	37	82,058	57,191	(131)	57,060	44

As explained in Note A11, the Group has completed the disposal of KPJ Dhaka (Pte) Ltd on 19 June 2025. Accordingly, certain comparatives have been restated.

The Group recorded revenue of RM1,023.7 million from continuing operations, an increase of 6% compared to RM967.0 million recorded in the quarter ended 31 March 2025 ("preceding quarter"). This was due to higher patient visits in the current quarter.

EBITDA from continuing operations for the quarter was 18% or RM38.4 million higher than the preceding quarter of RM211.1 million. PBT from continuing operations in the current quarter was RM130.6 million, an increase of 34% compared to the preceding quarter.

B3 CURRENT YEAR PROSPECTS

Bank Negara Malaysia reported the GDP expanded by 4.4% in the second quarter of 2025 on the back of growth in household spending, investment activities and continued demand for tourism activities. BNM forecasts the full year GDP for the year 2025 ranging from 4.0% to 4.8%.

The Ministry of Health's decision to defer the implementation of the Diagnosis Related Group ("DRG") system to 2027 also provides added clarity for a smoother, more sustainable transition.

The Group remains cautiously optimistic about its prospects for the financial year 2025, bolstered by its ongoing asset optimisation programme, capacity expansion and efforts to enhance operational efficiency.

B4 PROFIT FORECAST / GUARANTEE

The Group did not provide any profit forecast or profit guarantee in any public document.

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B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA LISTING REQUIREMENTS FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)

B5 TAX

	<u>Individual Quarter</u>		<u>For the</u>	
	<u>3 months ended</u>		<u>financial period ended</u>	
	<u>30.06.2025</u>	<u>30.06.2024</u>	<u>30.06.2025</u>	<u>30.06.2024</u>
	<u>RM'000</u>	<u>RM'000</u>	<u>RM'000</u>	<u>RM'000</u>
Income tax expense	(39,083)	(32,058)	(71,201)	(63,126)

Income tax is calculated at the Malaysian statutory tax rate of 24% of the estimated assessable profit for the financial period. The effective tax rate is above the statutory tax rate due to certain expenses not deductible for tax purposes and the impact of tax losses not recognised.

B6 STATUS OF CORPORATE PROPOSALS

(a) Proposed Sale and Leaseback and Proposed Lease Renewal

On 27 March 2025, the Group announced, through its wholly owned entered into two (2) separate conditional sale and purchase agreements ("SPAs") with AmanahRaya Trustees Berhad, being the trustee for Al-Aqar Healthcare REIT ("Al-Aqar") ("Trustee"), for the sale of the 2 properties to Al-Aqar for a total consideration of RM241 million ("Sale Consideration") ("Proposed Sale").

	<u>Hospital</u>	<u>Disposal properties</u>	<u>RM'000</u>
(i)	Ampang Puteri Specialist Hospital ("APSH")	New building only	131,000
(ii)	Penang Specialist Hospital ("PSH")	New building only	110,000
			<u>241,000</u>

The Sale Consideration is payable as follows:-

- (i) The deposit of 5% of the Sale Consideration for each of the Disposal Properties shall be paid by the Purchaser to Point Zone (M) Sdn Bhd, a wholly-owned subsidiary of the Group, upon the execution of the SPAs.
- (ii) The balance consideration of 95% of the Sale Consideration for each of the Disposal Properties shall be satisfied on or before the expiry of three (3) months from the date the SPAs becoming unconditional ("Completion Date").

As a condition to the Proposed Sale, each of the subject subsidiary will enter into a lease agreement with the Trustee (acting on behalf of Al-Aqar), and JLG REIT Managers Sdn. Bhd (formerly known as Damansara REIT Managers Sdn. Berhad), being the manager of Al-Aqar ("JLGRM" or "Manager"), for the lease of the 2 properties back to the respective subject subsidiaries ("Proposed Leaseback") upon the terms and conditions of the lease agreement as agreed between the aforesaid parties.

On 8 July 2025, all conditions precedent of the SPAs have been fulfilled hence, the SPAs have become unconditional in accordance with the terms of the SPAs.

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B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA LISTING REQUIREMENTS FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)

B6 STATUS OF CORPORATE PROPOSALS (CONTINUED)

(a) Proposed Sale and Leaseback and Proposed Lease Renewal (continued)

The Group also, through its wholly owned subsidiaries proposes to enter into four (4) separate lease renewal agreements with the Trustee ("Lessor") and JLGRM ("Proposed Lease Renewal"), to renew the lease of the lease renewal properties upon the terms and conditions agreed between the aforesaid parties ("Lease Agreements for Proposed Lease Renewal").

Subsidiaries	Properties
Penang Specialist Hospital SB ("PSH")	(i) KPJ Penang Specialist Hospital (Main Building) (ii) Taiping Medical Centre and TMC Health Centre
Maharani Specialist Hospital SB ("MSH")	(i) KPJ Seremban Specialist Hospital
KPJ Healthcare University SB ("KPJU")	(i) KPJ Healthcare University (ii) KPJ Healthcare College Penang

The Lease Agreements for Proposed Lease Renewal, save and except for PSH Main Building, have commenced on 1 August 2025.

The commencement date for the lease agreement in relation to PSH Main Building will be announced in due course.

B7 BORROWINGS

Details of the Group's borrowings are as follows:

	<u>Current</u> RM'000	<u>Non-current</u> RM'000	<u>Total</u> RM'000
<u>As at 30 June 2025</u>			
<u>Secured</u>			
Term financing-i	21,931	96,490	118,421
Hire purchase-i	18,857	44,388	63,245
Hire purchase creditors	29	10	39
<u>Unsecured</u>			
Revolving credits-i	312,000	-	312,000
Cash line-i	16,052	-	16,052
Islamic Medium Term Notes: - Sukuk Wakalah	-	1,205,000	1,205,000
Total	368,869	1,345,888	1,714,757

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B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA LISTING REQUIREMENTS FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)

B7 BORROWINGS (CONTINUED)

Details of the Group's borrowings are as follows (continued):

	<u>Current</u> RM'000	<u>Non-current</u> RM'000	<u>Total</u> RM'000
<u>As at 30 June 2024</u>			
<u>Secured</u>			
Term financing-i	46,554	119,336	165,890
Hire purchase-i	17,452	20,482	37,934
Hire purchase creditors	40	39	79
<u>Unsecured:</u>			
Revolving credits-i	259,500	-	259,500
Cash line-i	15,400	-	15,400
Islamic Medium Term Notes:			
- Sukuk Murabahah	200,000	-	200,000
- Sukuk Wakalah	-	1,205,000	1,205,000
Total	<u>538,946</u>	<u>1,344,857</u>	<u>1,883,803</u>

B8 FINANCIAL INSTRUMENTS WITH OFF BALANCE SHEET RISK

As at the date of this report, there were no financial instruments with off balance sheet risk.

B9 MATERIAL LITIGATIONS

There were no pending material litigations since the date of the last statement of financial position.

B10 DIVIDENDS

The Directors had on 28 August 2025, approved an interim single tier dividend of 1.05 sen in respect of financial year ending 31 December 2025 amounting to RM45.8 million. The proposed dividend will be paid on 10 October 2025 to shareholders registered at the close of business on 22 September 2025.

Details of dividends paid in respect of the financial year ending 31 December 2025 is disclosed in Section A7.

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B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA LISTING REQUIREMENTS FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)

B11 EARNINGS PER SHARE

Basic earnings per share

Basic earnings per share of the Group is calculated by dividing the Group's profit attributable to ordinary equity holders by the weighted average number of ordinary shares in issue during the financial period.

	As at <u>30.06.2025</u>	As at <u>30.06.2024</u>
<u>Continuing operations</u>		
Profit attributable to Owners of the Company (RM'000)	139,212	128,879
Weighted average number of ordinary shares in issue ('000)	4,364,301	4,364,301
Basic earnings per share (sen)	<u>3.19</u>	<u>2.95</u>
<u>Discontinued operations</u>		
(Loss)/Profit attributable to Owners of the Company (RM'000)	(94)	18,395
Weighted average number of ordinary shares in issue ('000)	4,364,301	4,364,301
Basic earnings per share (sen)	<u>(0.00)</u>	<u>0.42</u>