

**KPJ HEALTHCARE BERHAD**  
(Incorporated in Malaysia)

**B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA LISTING REQUIREMENTS FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025**

**B1 REVIEW OF THE PERFORMANCE OF THE COMPANY AND ITS PRINCIPAL SUBSIDIARIES**

Additional information as required by Appendix 9B of Bursa Malaysia Listing Requirements:

- a. Review on statements of comprehensive income for the current quarter compared to the corresponding quarter of the preceding financial period (3 months)

Group

The Group recorded revenue of RM1,023.7 million, an increase of 11% or RM98.9 million compared to RM924.8 million recorded in the quarter ended 30 June 2024 ("corresponding quarter"). This was largely contributed by the increase in patients' visits, as well as increased bed capacity in the current quarter compared to the corresponding quarter.

EBITDA of RM249.5 million for the quarter was 9% higher than the corresponding quarter of RM229.7 million. Profit before tax ("PBT") increased to RM130.6 million, a 10% increase compared to the corresponding quarter of RM118.6 million.

Malaysia

Malaysia segment contributed approximately 99% of the Group's total revenue. The segment recorded revenue of RM1,011.4 million for the current quarter, representing 11% increase compared to RM914.2 million of revenue recorded in the corresponding quarter. This was largely contributed by the increase in patients' visits and bed capacity in the current quarter.

EBITDA of RM242.6 million for the current quarter increased by 6% than RM228.3 million in the corresponding quarter. Meanwhile, the segment recorded PBT of RM128.1 million for the current quarter, an improvement from RM120.9 million recorded the quarter ended 30 June 2024.

Others

Others segment recorded revenue of RM13.1 million for the current quarter, a 16% increase from RM11.3 million of revenue recorded in the corresponding quarter. The EBITDA and profit before tax was RM7.4 million and RM2.6 million respectively for the current quarter.

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**B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA LISTING REQUIREMENTS FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)**

**B1 REVIEW OF THE PERFORMANCE OF THE COMPANY AND ITS PRINCIPAL SUBSIDIARIES (CONTINUED)**

Additional information as required by Appendix 9B of Bursa Malaysia Listing Requirements: (continued)

**b. Review on statements of comprehensive income for the current financial period compared to the preceding financial period**

Group

The Group recorded revenue of RM1,990.7 million for the financial period ended 30 June 2025, an increase of 9% from the RM1,827.1 million recorded in the financial period ended 30 June 2024 ("preceding financial period"). This was largely contributed by the higher number of patients' visits and increase in bed capacity in the current financial period.

EBITDA of RM460.6 million for the current financial period was 7% or RM28.0 million higher compared to the preceding financial period. PBT for the financial period increased to RM228.4 million from RM210.0 million, an increase of 9% compared to the preceding financial period.

Malaysia

Malaysia segment revenue of RM1,966.7 million contributed 99% of the total Group's revenue for the current financial period. This representing a 9% increase compared to RM1,806.8 million recorded in the preceding financial period.

The segment's EBITDA and PBT for the current financial period increased by 7% to RM452.8 million and 10% to RM229.2 million respectively, compared to the preceding financial period. This was largely contributed by the increase in patients' visits and bed capacity in the current financial period.

Others

Others segment's revenue was RM25.3 million in the current financial period, a 17% increase compared to RM21.7 million recorded in the corresponding financial period. The EBITDA was RM8.7 million for the current financial period, RM2.8 million lower compared to the corresponding financial period, mainly due to the impairment of assets in an associate, amounting RM6.2 million. The loss before tax for the current financial period was RM0.8 million compared to a PBT of RM1.5 million in the preceding financial period.

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**B1 REVIEW OF THE PERFORMANCE OF THE COMPANY AND ITS PRINCIPAL SUBSIDIARIES (CONTINUED)**

Additional information as required by Appendix 9B of Bursa Malaysia Listing Requirements:  
(continued)

c. Review on statements of financial position for the current financial period compared to the preceding financial period

As at 30 June 2025, the Group's total assets stood at RM7,500.8 million, RM166.8 million increase compared to RM7,334.0 million recorded as at 30 June 2024. The increase was largely contributed by the increase in property, plant and equipment, right-of-use assets and trade and other receivables, in tandem with increase in hospital activities during the financial period.

Total liabilities as at 30 June 2025 decreased to RM4,698.9 million from RM4,722.0 million as at 30 June 2024 mainly due to net repayments of borrowings.

Total equity attributable to shareholders increased by RM149.5 million or 6%, largely arising from the profit recorded during the financial period.

d. Review on statements of cash flows for the current financial period compared to the preceding financial period

Net cash generated from operating activities decreased to RM232.9 million compared to the preceding financial period of RM264.8 million. This was contributed by the higher net cash outflows from changes in working capital during the financial period.

The Group's net cash used in investing activities decreased by RM94.8 million from RM182.3 million recorded in the preceding financial period. This was largely contributed by lower additions of property, plant and equipment and deposits with licensed banks with maturity of more than 3 months.

The Group's net cash used in financing activities amounted to RM162.7 million was higher by RM59.8 million compared to the preceding financial period. This was primarily due to lower drawdowns from designated accounts in the current financial period compared to the corresponding financial period.

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**B2 MATERIAL CHANGES IN QUARTERLY RESULTS**

	Quarter ended 30.06.2025			Quarter ended 31.03.2025			
	Continuing operations RM'000	Discontinued operations RM'000	Total RM'000	Continuing operations (Restated) RM'000	Discontinued operations (Restated) RM'000	Total RM'000	Var %
Revenue	1,023,684	5,125	1,028,809	966,990	4,812	971,802	6
Operating profit	159,809	169	159,978	136,049	1	136,050	18
EBITDA	249,503	398	249,901	211,099	234	211,333	18
Profit before tax	130,649	169	130,818	97,740	1	97,741	34
Net profit/(loss) for the financial period ("PAT")	91,566	37	91,603	65,622	(131)	65,491	40
Total comprehensive income/(expense) for the financial period	91,567	(6,215)	85,352	64,841	245	65,086	31
Profit/(loss) attributable to Owners of the Company	82,021	37	82,058	57,191	(131)	57,060	44

As explained in Note A11, the Group has completed the disposal of KPJ Dhaka (Pte) Ltd on 19 June 2025. Accordingly, certain comparatives have been restated.

The Group recorded revenue of RM1,023.7 million from continuing operations, an increase of 6% compared to RM967.0 million recorded in the quarter ended 31 March 2025 ("preceding quarter"). This was due to higher patient visits in the current quarter.

EBITDA from continuing operations for the quarter was 18% or RM38.4 million higher than the preceding quarter of RM211.1 million. PBT from continuing operations in the current quarter was RM130.6 million, an increase of 34% compared to the preceding quarter.

**B3 CURRENT YEAR PROSPECTS**

Bank Negara Malaysia reported the GDP expanded by 4.4% in the second quarter of 2025 on the back of growth in household spending, investment activities and continued demand for tourism activities. BNM forecasts the full year GDP for the year 2025 ranging from 4.0% to 4.8%.

The Ministry of Health's decision to defer the implementation of the Diagnosis Related Group ("DRG") system to 2027 also provides added clarity for a smoother, more sustainable transition.

The Group remains cautiously optimistic about its prospects for the financial year 2025, bolstered by its ongoing asset optimisation programme, capacity expansion and efforts to enhance operational efficiency.

**B4 PROFIT FORECAST / GUARANTEE**

The Group did not provide any profit forecast or profit guarantee in any public document.