

KPJ HEALTHCARE BERHAD
(Incorporated in Malaysia)

**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2025**

| | <u>30.06.2025</u> RM'000 | <u>30.06.2024</u> RM'000 Restated |
|--|-----------------------------|---|
| OPERATING ACTIVITIES | | |
| Profit before tax | | |
| - continuing operations | 228,389 | 209,959 |
| - discontinued operations | 170 | 32,664 |
| | <u>228,559</u> | <u>242,623</u> |
| Adjustments for: | | |
| Share of results of associates | (17,430) | (20,353) |
| Finance income | (8,687) | (12,227) |
| Finance costs | | |
| - Borrowings | 38,399 | 45,308 |
| - Lease liabilities | 55,187 | 54,149 |
| Gain on disposal of a subsidiary | (3,211) | - |
| Long-term incentive plan | 586 | - |
| Property, plant and equipment: | | |
| - Depreciation | 109,578 | 99,492 |
| - Written-off | 695 | 179 |
| - Gain on disposals | (279) | (57) |
| Right-of-use assets: | | |
| - Amortisation | 37,143 | 35,397 |
| Intangible assets: | | |
| - Amortisation of software development expenditure | 1,055 | 1,404 |
| - Impairment of goodwill | 4 | - |
| Inventories written-off | 314 | 203 |
| Provision for retirement benefits | 90 | 90 |
| Provisional of extinguishment of net liabilities | - | (40,302) |
| | <u>442,003</u> | <u>405,906</u> |
| Operating changes before working capital changes | | |
| Changes in working capital: | | |
| Inventories | (12,248) | (7,706) |
| Receivables | (75,902) | (139,792) |
| Payables | (58,233) | 67,464 |
| Contract liabilities | 4,136 | (612) |
| | <u>299,756</u> | <u>325,260</u> |
| Cash flows generated from operations | | |
| Income tax refund | 2,403 | - |
| Income tax paid | (69,233) | (60,446) |
| | <u>232,926</u> | <u>264,814</u> |
| Net cash generated from operating activities | | |

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)**

| | <u>30.06.2025</u> RM'000 | <u>30.06.2024</u> RM'000 Restated |
|--|-----------------------------|---|
| INVESTING ACTIVITIES | | |
| Additions to property, plant and equipment | (116,060) | (129,388) |
| Proceeds from disposal of property, plant and equipment | 961 | 165 |
| Cash outflow from disposal of a subsidiary | (1,799) | - |
| Interest received | 8,687 | 12,212 |
| Decrease/(Increase) in deposits with licensed banks with maturity of more than 3 months | 1,285 | (80,039) |
| Dividends received from associates | 19,401 | 14,714 |
| | <u>(87,525)</u> | <u>(182,336)</u> |
| FINANCING ACTIVITIES | | |
| Dividends paid to non-controlling interests | (4,800) | (3,200) |
| Borrowings: | | |
| - Drawdowns | 50,852 | 53,032 |
| - Repayments | (43,899) | (78,142) |
| Payment of lease liabilities | (73,150) | (74,147) |
| Interest paid | (38,399) | (45,289) |
| Dividends paid to shareholders | (50,189) | (43,643) |
| (Decrease)/Increase in designated accounts | (3,067) | 88,474 |
| | <u>(162,652)</u> | <u>(102,915)</u> |
| Net cash used in investing activities | | |
| Net decrease in cash and cash equivalents | (17,251) | (20,437) |
| Currency translation differences | (35) | (4,363) |
| Cash and cash equivalents at beginning of the financial period | 594,304 | 552,503 |
| Cash and cash equivalents at end of the financial period | <u>577,018</u> | <u>527,703</u> |

* During the financial period, the Group acquired assets under hire purchase amounting to RM15,578,000 (2024: RMNil) resulting to addition to property, plant and equipment totalling RM131,638,000 (2024: RM129,388,000).

Registration No.

199201015575 (247079-M)

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2025 (CONTINUED)**

Cash and cash equivalents in the statement of cash flows comprises the following amounts from the statement of financial position:

| | <u>30.06.2025</u> | <u>30.06.2024</u> |
|--|-------------------|-------------------|
| | RM'000 | RM'000 |
| Deposits, bank and cash balances | 600,315 | 748,986 |
| Less: | | |
| Overdraft | (16,052) | (15,400) |
| Deposits with licensed banks with maturity of more than 3 months | (1,625) | (182,909) |
| Designated accounts ("FSRA") | (5,620) | (22,974) |
| Cash and cash equivalents at end of the financial period | <u>577,018</u> | <u>527,703</u> |