

**KPJ HEALTHCARE BERHAD**  
(Incorporated in Malaysia)

**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS  
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2023**

	<u>30.09.2023</u> RM'000	<u>30.09.2022</u> RM'000
<b>OPERATING ACTIVITIES</b>		
Profit before tax		
- continuing operations	279,278	173,046
- discontinued operations	1,288	3,020
	<u>280,566</u>	<u>176,066</u>
Adjustments for:		
Share of results of associates	(33,899)	(33,666)
Finance income	(12,422)	(9,444)
Finance costs		
- Borrowings	72,309	72,160
- Lease liabilities	83,730	76,658
Trade receivables:		
- Impairment loss (net)	-	221
Gain on disposal of shares in subsidiaries	(44,744)	-
Property, plant and equipment:		
- Depreciation	148,554	139,748
- Written-off	-	57
- Loss/(gain) on disposals	1,119	(33)
Right-of-use assets:		
- Depreciation	54,008	50,956
Intangible assets:		
- Amortisation of software development expenditure	7,526	8,918
Inventories written-off	273	187
Provision for retirement benefits	135	148
Gain on disposals of assets held for sale	(1,288)	-
	<u>555,867</u>	<u>481,976</u>
Operating profit before working capital changes		
Changes in working capital:		
Inventories	(9,722)	(13,775)
Receivables	(84,030)	(139,952)
Payables	100,927	126,422
Contract liabilities	564	6,734
	<u>563,606</u>	<u>461,405</u>
Cash flows generated from operations		
Income tax refund	19,499	1,613
Income tax paid	(55,711)	(58,571)
	<u>527,394</u>	<u>404,447</u>
Net cash generated from operating activities		

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS  
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2023 (CONTINUED)**

	<u>30.09.2023</u> RM'000	<u>30.09.2022</u> RM'000
<b>INVESTING ACTIVITIES</b>		
Additions to property, plant and equipment	(161,216)	(176,551)
Proceeds from disposal of property, plant and equipment	235	100
Disposals of interest in subsidiaries:		
- Proceeds, net of cash and cash equivalents disposed	19,770	-
- Settlement of Shareholder's Loan	156,277	-
Proceeds from disposal of assets held for sale	20,082	-
Interest received	12,422	9,444
Increase in deposits with licensed banks with maturity of more than 3 months	(228,492)	(33,800)
Dividends received from associates	17,254	13,473
Additional investment in a subsidiary	-	(5,400)
Net cash used in investing activities	<u>(163,668)</u>	<u>(192,734)</u>
<b>FINANCING ACTIVITIES</b>		
Dividends paid to non-controlling interests	(2,560)	(1,050)
Issue of shares:		
- ESOS	19,183	14,895
Borrowings:		
- Drawdown	700,999	847,213
- Repayments	(673,746)	(807,639)
Payment of lease liabilities	(105,537)	(106,045)
Interest paid	(72,309)	(72,160)
Dividends paid to shareholders	(89,468)	(19,543)
Designated account	28,207	19,711
Net cash used in financing activities	<u>(195,231)</u>	<u>(124,618)</u>
Net changes in cash and cash equivalents	168,495	87,095
Currency translation differences	(1,935)	(1,409)
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL PERIOD	<u>416,866</u>	<u>269,973</u>
CASH AND CASH EQUIVALENTS AT END OF THE FINANCIAL PERIOD	<u><u>583,426</u></u>	<u><u>355,659</u></u>