

Registration No.

199201015575 (247079-M)

**KPJ HEALTHCARE BERHAD**  
(Incorporated in Malaysia)

**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS  
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2020**

	<u>30.09.2020</u>	<u>30.09.2019</u>
	RM'000	RM'000
<b>OPERATING ACTIVITIES</b>		
Profit before tax	130,188	197,059
Adjustments for:		
Share of results of associates	(15,286)	(27,037)
Finance income	(8,739)	(9,693)
Finance costs		
- Borrowings	69,982	69,674
- Lease liabilities	50,423	47,526
Dividends received from Al-Salam REIT	-	(67)
Trade receivables:		
- Impairment charge for the period (net)	826	4,708
Share-based payments	619	2,871
Gain on disposal of shares in associates (net)	-	(1,687)
Gain on disposal of shares in subsidiaries	-	(48)
Property, plant and equipment		
- Depreciation	128,607	119,586
- Written-off	54	207
- Loss/(gain) on disposal	4	(735)
Right-of-use assets		
- Depreciation	44,143	33,045
Inventories written-off	242	114
Amortisation of software development expenditure	2,621	2,692
Provision for retirement benefits	241	242
Negative goodwill on acquisition	-	(213)
Operating profit before working capital changes	<u>403,925</u>	<u>438,244</u>
Changes in working capital:		
Inventories	802	(1,466)
Receivables	6,200	(49,012)
Payables	(140,811)	69,892
Contract liabilities	(4,581)	1,803
Cash flows generated from operations	<u>265,535</u>	<u>459,461</u>
Income tax refund	9,841	3,282
Income tax paid	(45,457)	(67,420)
Net cash generated from operating activities	<u>229,919</u>	<u>395,323</u>

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS  
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2020 (CONTINUED)**

	<u>30.09.2020</u>	<u>30.09.2019</u>
	RM'000	RM'000
<b>INVESTING ACTIVITIES</b>		
Additions to property, plant and equipment	(114,183)	(263,005)
Additions to right-of-use assets	(1,907)	-
Additions to intangible assets	(4,415)	(4,149)
Proceeds from disposal of property, plant and equipment	134	1,175
Proceeds from disposal of interest in subsidiary	-	1,148
Proceeds from disposal of shares in an associate	-	9,510
Interest received	8,739	9,693
Dividends received from associates	11,605	20,037
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Net cash used in investing activities	(100,027)	(225,591)
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<b>FINANCING ACTIVITIES</b>		
Investment in subsidiaries	-	2,720
Additional investments in subsidiaries	-	(1,800)
Grant income received	3,003	10,384
Issue of shares:		
- Warrants	-	23,113
- ESOS	2,475	15,302
- Share buy-back	-	(37,128)
Borrowings:		
- Drawdown	177,280	49,188
- Repayments	(71,965)	(52,906)
Payment of lease liabilities	(85,895)	(82,576)
Interest paid	(69,982)	(69,674)
Dividends paid to shareholders	(55,627)	(64,745)
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Net cash used in financing activities	(100,711)	(208,122)
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Net changes in cash and cash equivalents	29,181	(38,390)
Currency translation differences	(8,793)	5,060
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL YEAR</b>	268,362	404,214
<b>RECLASSIFIED FROM NON-CURRENT ASSETS HELD FOR SALE</b>	-	21,716
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<b>CASH AND CASH EQUIVALENTS AT END OF THE FINANCIAL PERIOD</b>	288,750	392,600
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