

Company No.

247079	M
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KPJ HEALTHCARE BERHAD
(Incorporated in Malaysia)

**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2018**

	<u>30.09.2018</u> RM'000	<u>30.09.2017</u> RM'000
OPERATING ACTIVITIES		
Profit/(loss) before zakat and tax		
- continuing operations	185,243	156,223
- discontinued operation	(603)	(5,694)
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Profit before zakat and tax	184,640	150,529
Adjustments for:		
Share of results of associates	(23,482)	(23,449)
Finance income	(6,240)	(9,786)
Finance costs	64,591	57,454
Trade receivables impairment charge for the year	2,712	-
Share based payments	9,384	13,171
Property, plant and equipment		
- Depreciation	108,719	104,786
- Written-off	26	-
- Loss on disposal	63	392
Inventories written off	153	-
Amortisation of software development expenditure	2,445	1,152
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Operating profit before changes in working capital	343,011	294,249
Changes in working capital:		
Inventories	1,875	(3,771)
Receivables	(19,577)	(21,227)
Payables	91,088	71,854
Contract assets and contract liabilities	(6,563)	(4,212)
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Cash flows generated from operations	409,834	336,893
Zakat paid	(3,713)	(2,937)
Income tax paid (net of refund)	(96,335)	(43,263)
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Net cash generated from operating activities	309,786	290,693
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KPJ HEALTHCARE BERHAD
(Incorporated in Malaysia)

**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2018 (CONTINUED)**

	<u>30.09.2018</u> RM'000	<u>30.09.2017</u> RM'000
INVESTING ACTIVITIES		
Additions to property, plant and equipment	(198,962)	(271,440)
Additions to intangible assets	(142)	(9,354)
Proceeds from disposal of property, plant and equipment	1,105	8,430
Proceeds from partial disposal of interest in subsidiaries (net)	119,920	-
Interest received	6,240	9,786
Dividends received from quoted investment	83	-
Dividends received from associates	15,375	10,538
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Net cash used in investing activities	(56,381)	(252,040)
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FINANCING ACTIVITIES		
Dividend paid to non-controlling interest	(2,400)	(2,400)
Issue of shares:		
- Warrants	441	670
- ESOS	17,563	23,374
- Share buy-back	(29,645)	-
Bank borrowings		
- Drawdown	277,953	75,729
- Repayment	(202,213)	(53,764)
Interest paid	(64,591)	(57,454)
Dividend paid to shareholders	(42,140)	(57,803)
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Net cash used in financing activities	(45,032)	(71,648)
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Net changes in cash and cash equivalents	208,373	(32,995)
Currency translation differences	818	248
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL PERIOD	<hr/> 184,847	<hr/> 335,125
CASH AND CASH EQUIVALENTS AT END OF THE FINANCIAL PERIOD	<hr/> 394,038	<hr/> 302,378
Bank overdraft	7,041	4,140
Deposits with licenced banks with maturity of more than 3 months	8,496	3,555
Designated account (FSRA & DSRA)	5,105	8,107
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DEPOSIT, CASH AND BANK BALANCES	<hr/> 414,680	<hr/> 318,180