

Company No.

247079	M
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## KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

### B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA'S LISTING REQUIREMENTS FOR THE FIRST QUARTER AND FINANCIAL PERIOD ENDED 31 MARCH 2015

#### B1 REVIEW OF THE PERFORMANCE OF THE COMPANY AND ITS PRINCIPAL SUBSIDIARIES

The profit before taxation for the current quarter of RM50.6 million has increased by 11% as compared to the corresponding quarter in 2014 of RM45.5 million. The increase in net profit before tax is in line with the increase in revenue and contribution from the hospitals.

Additional Information As Required By Appendix 9B of Bursa Malaysia Listing Requirements:

##### a. Current financial period compared to prior financial period (three months)

The Group recorded revenue of RM709.9 million for 3 months ended 31 March 2015 with an increase of 18% from RM602.7 million as reported for 2014. Higher revenue for the period is mainly due to the increase in revenue of the existing hospitals and newly opened hospitals in the Group.

##### Malaysia

The revenue from Malaysian segment for 3 months ended 31 March 2015 has increased by 16% to RM632.9 million compared with RM544.7 million as reported in 2014. Higher revenue reported is due to the increase in revenue of the existing hospitals and newly opened hospitals in the Group.

##### Indonesia

The revenue from Indonesian segment of RM11.5 million for 3 months ended 31 March 2015 is 6% higher than the revenue reported in 2014 of RM10.8 million. The increase in revenue from this segment is due to the increase in activities in both hospitals in Jakarta.

##### Aged Care Facility

The revenue from Aged Care Facility segment for 3 months ended 31 March 2015 is RM12.0 million, 54% higher than the revenue reported in 2014 of RM7.8 million which is in line with the increase in activities at the facility.

##### Support Services, Corporate and Others

The revenue from Support Services, Corporate and Others segment of RM163.3 million for 3 months ended 31 March 2015 is 16% higher, compared to revenue from the same period in 2014 of RM140.2 million. Marketing and distribution of pharmaceutical, medical and surgical products and pathology and also from the laboratory services contributed to the revenue growth of this segment, which has increased in line with the increase in revenue of the hospitals within the Group.

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#### B1 REVIEW OF THE PERFORMANCE OF THE COMPANY AND ITS PRINCIPAL SUBSIDIARIES (CONTINUED)

##### b. Current quarter compared with the corresponding quarter of the preceding year (three months)

The Group recorded revenue of RM709.9 million for 3 months ended 31 March 2015 with an increase of 18% from RM602.7 million as reported for 2014. Higher revenue for the period is mainly due to the increase in revenue of the existing hospitals and newly opened hospitals in the Group.

##### Malaysia

The revenue from Malaysian segment for 3 months ended 31 March 2015 has increased by 16% to RM632.9 million compared with RM544.7 million as reported in 2014. Higher revenue reported is due to the increase in revenue of the existing hospitals and newly opened hospitals in the Group.

##### Indonesia

The revenue from Indonesian segment of RM11.5 million for 3 months ended 31 March 2015 is 6% higher than the revenue reported in 2014 of RM10.8 million. The increase in revenue from this segment is due to the increase in activities in both hospitals in Jakarta.

##### Aged Care Facility

The revenue from Aged Care Facility segment for 3 months ended 31 March 2015 is RM12.0 million, 54% higher than the revenue reported in 2014 of RM7.8 million which is in line with the increase in activities at the facility.

##### Support Services, Corporate and Others

The revenue from Support Services, Corporate and Others segment of RM163.3 million for 3 months ended 31 March 2015 is 16% higher, compared to revenue from the same period in 2014 of RM140.2 million. Marketing and distribution of pharmaceutical, medical and surgical products and pathology and also from the laboratory services contributed to the revenue growth of this segment, which has increased in line with the increase in revenue of the hospitals within the Group.

#### B2 MATERIAL CHANGE IN QUARTERLY RESULTS

The profit before taxation for the current quarter of RM50.6 million decreased by 29% as compared to the preceding quarter of RM71.0 million. The significant decrease in the net profit before tax is due to the gain on fair value adjustments in relation to newly acquired investment properties namely office tower known as Menara 238 amounting to RM11.4 million and investment properties acquired by an associate, Al-'Aqar Healthcare REIT, amounting to RM5.5 million in the preceding quarter.