

KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA'S LISTING REQUIREMENTS FOR THE FOURTH QUARTER AND FINANCIAL PERIOD ENDED 31 DECEMBER 2014**B1 REVIEW OF THE PERFORMANCE OF THE COMPANY AND ITS PRINCIPAL SUBSIDIARIES**

The profit before taxation for the current quarter of RM70.8 million has increased by 22% as compared to the corresponding quarter in 2013 of RM57.8 million. The increase in the net profit before tax is in line with the increase in revenue and contribution from the hospitals with the inclusive of gain on fair value adjustments in relation to newly acquired investment properties i.e. office tower at Menara 238 with the amount of RM10.8 million and in relation to investment properties of an associate, Al-'Aqar Healthcare REIT, amounting to RM5.6 million in the current quarter.

Additional Information As Required By Appendix 9B of Bursa Malaysia Listing Requirements**a. Current financial period compared to last financial period (twelve months)**

The Group recorded revenue of RM2,641.0 million for 12 months ended 31 December 2014 with an increase of 13% from RM2,331.6 million as reported for 2013. The higher revenue for the period is mainly due to the increase in revenue of the existing hospitals and newly open hospitals in the group.

Malaysia

The Malaysian segment revenue for 12 months ended 31 December 2014 has increased by 15% to RM2,362.1 million compared with RM2,054.3 million as reported in 2013. The higher revenue reported is due to the increase in revenue of the existing hospitals and newly open hospitals in the group.

Indonesia

The Indonesian segment revenue of RM41.0 million for 12 months ended 31 December 2014 is 22% higher than the revenue reported in 2013 of RM33.5 million. The increase in revenue from this segment is due to the increase in activity in both hospitals in Jakarta.

Aged Care Facility

The Aged Care Facility segment revenue for 12 months ended 31 December 2014 is RM29.5 million, 5% higher than the revenue reported in 2013 of RM28.0 million which is in line with the increase in activity at the facility.

Support Services, Corporate and Others

The revenue from Support Services, Corporate and Others segment of RM760.6 million for 12 months ended 31 December 2014 is 3% higher, compared to revenue from the same period in 2013 of RM742.0 million. Marketing and distribution of pharmaceutical, medical and surgical products and pathology and also from the laboratory services contributed to the revenue growth of this segment, which has increased in line with the increase in revenue of the hospitals within the Group.

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B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA'S LISTING REQUIREMENTS FOR THE FOURTH QUARTER AND FINANCIAL PERIOD ENDED 31 DECEMBER 2014**B1 REVIEW OF THE PERFORMANCE OF THE COMPANY AND ITS PRINCIPAL SUBSIDIARIES (CONTINUED)****b. Current quarter compared with the corresponding quarter of the preceding year (three months)**

The Group recorded revenue of RM718.3 million for 3 months ended 31 December 2014 with an increase of 13% from RM633.7 million as reported for 2013. The higher revenue for the period is mainly due to the increase in revenue of the existing hospitals and newly open hospitals in the group.

Malaysia

The Malaysian segment revenue for 3 months ended 31 December 2014 has increased by 14% to RM622.3 million compared with RM547.9 million as reported in 2013. The higher revenue reported is due to the increase in revenue of the existing hospitals and newly open hospitals in the group.

Indonesia

The Indonesian segment revenue of RM9.5 million for 3 months ended 31 December 2014 is 16% higher than the revenue reported in 2013 of RM8.2 million. The increase in revenue from this segment is due to the increase in activity in both hospitals in Jakarta.

Aged Care Facility

The Aged Care Facility segment revenue for 3 months ended 31 December 2014 is decrease by RM1.2 million, 163% lower than the revenue reported in 2013 of RM1.9 million which is due to the reclassification of revenue item to other income at the end of year 2014.

Support Services, Corporate and Others

The revenue from Support Services, Corporate and Others segment of RM302.7 million for 3 months ended 31 December 2014 is 3% higher, compared to revenue from the same period in 2013 of RM292.9 million. Marketing and distribution of pharmaceutical, medical and surgical products and pathology and also from the laboratory services contributed to the revenue growth of this segment, which has increased in line with the increase in revenue of the hospitals within the Group.

B2 MATERIAL CHANGE IN QUARTERLY RESULTS

The profit before taxation for the current quarter of RM70.8 million increased by 38% as compared to the preceding quarter of RM51.4 million. The increase in the net profit before tax is in line with the increase in revenue and contribution from the hospitals with the inclusive of gain on fair value adjustments in relation to newly acquired investment properties i.e. office tower at Menara 238 with the amount of RM10.8 million and in relation to investment properties of an associate, Al-'Aqar Healthcare REIT, amounting to RM5.6 million in the current quarter.