

Company No.

247079	M
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KPJ HEALTHCARE BERHAD
(Incorporated in Malaysia)

**UNAUDITED CONDENSED STATEMENT OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2014**

	<u>9 months ended</u>	
	<u>30.09.2014</u>	<u>30.09.2013</u>
	RM'000	RM'000
OPERATING ACTIVITIES		
Profit for the financial year attributable to equity holders of the Company	93,090	69,802
Adjustments for:		
Zakat	1,395	990
Taxation	41,785	24,418
Minority interest	10,820	6,531
Associated companies	(26,679)	(25,021)
Finance income	(9,122)	(8,691)
Finance costs	38,349	23,956
Allowance for doubtful debts	891	5,768
Property, plant and equipment - depreciation	80,052	68,724
Gain on disposal of shares in an associate	-	(2,993)
Operating profit before changes in working capital	<u>230,581</u>	<u>162,584</u>
Changes in working capital:		
Inventories	(1,168)	6,311
Receivables	(32,947)	(55,856)
Payables	(23,452)	(82,324)
Cash from operations	<u>173,014</u>	<u>30,715</u>
Interest received	9,122	8,691
Income tax paid	(44,226)	(27,810)
Net cash from operating activities	<u>137,910</u>	<u>11,596</u>
INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(202,533)	(233,769)
Purchase of investment property	(212,997)	-
Acquisition of subsidiary company	(16,516)	(70,355)
Additional investment in subsidiary company	-	(6,833)
Proceeds from disposal of shares in an associate	-	18,689
Net cash used in investing activities	<u>(432,046)</u>	<u>(292,268)</u>

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(Incorporated in Malaysia)

UNAUDITED CONDENSED STATEMENT OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2014 (CONTINUED)

	<u>9 months ended</u>	
	<u>30.09.2014</u>	<u>30.09.2013</u>
	RM'000	RM'000
FINANCING ACTIVITIES		
Issuance of shares		
- right issues	122,185	-
- exercise of share warrants	2,522	13,763
Purchase of treasury shares	(45,257)	-
Bank borrowings		
- drawdown	436,914	428,027
- repayment	(260,250)	(54,553)
Dividend paid to shareholders	(14,826)	(55,228)
Interest paid	(38,349)	(23,956)
	<u>202,939</u>	<u>308,053</u>
NET CHANGES IN CASH AND CASH EQUIVALENTS	(91,197)	27,381
CURRENCY TRANSLATION DIFFERENCES	-	-
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL PERIOD	304,825	200,414
	<u>304,825</u>	<u>200,414</u>
CASH AND CASH EQUIVALENTS AT END OF THE FINANCIAL PERIOD	213,628	227,795
	<u><u>213,628</u></u>	<u><u>227,795</u></u>
DEPOSITS, CASH AND BANK BALANCES		
Deposits with licensed banks	104,905	48,180
Cash and bank balances	117,424	187,482
Bank overdraft	-	(2,568)
	<u>222,329</u>	<u>233,094</u>
less: Deposits pledged with licensed banks	(8,701)	(5,299)
	<u>(8,701)</u>	<u>(5,299)</u>
CASH AND CASH EQUIVALENTS	213,628	227,795
	<u><u>213,628</u></u>	<u><u>227,795</u></u>