

**KPJ HEALTHCARE BERHAD**

(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORTS****FOR THE THIRD QUARTER AND FINANCIAL PERIOD ENDED 30 SEPTEMBER 2013**

The Directors of KPJ Healthcare Berhad are pleased to announce the financial results for the Group for the three months ended 30 September 2013.

The interim report is prepared in accordance with FRS134 "Interim Financial Reporting" and paragraph 9.22 of the Bursa Malaysia's Listing Requirements, and should be read in conjunction with the Group's financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to this report.

**UNAUDITED CONDENSED STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2013**

|   | Note | <u>Individual Quarter</u><br><u>3 months ended</u> |                             | <u>Cumulative Quarter</u><br><u>9 months ended</u> |                             |
|---|------|--|-----------------------------|--|-----------------------------|
|   |      | <u>30.09.2013</u><br>RM'000                        | <u>30.09.2012</u><br>RM'000 | <u>30.09.2013</u><br>RM'000                        | <u>30.09.2012</u><br>RM'000 |
| <b>Revenue</b>                            |      | 565,183  | 530,578                     | 1,697,932  | 1,585,489                   |
| Cost of sales                             |      | (401,488)  | (370,806)                   | (1,180,779)  | (1,110,384)                 |
| Gross profit                              |      | 163,695  | 159,772                     | 517,153  | 475,105                     |
| Administration expenses                   |      | (143,151)  | (119,023)                   | (441,950)  | (348,397)                   |
| Other income                              |      | 7,114  | 4,961                       | 18,433   | 14,572                      |
| Other operating expenses                  |      | (434)  | (988)                       | (1,651)  | (2,164)                     |
| Operating profit                          |      | 27,224   | 44,722                      | 91,985   | 139,116                     |
| Finance Income                            |      | 3,216  | 2,706                       | 8,691  | 6,825                       |
| Finance cost                              |      | (9,476)  | (8,551)                     | (23,956)   | (21,139)                    |
| Finance costs – net                       |      | (6,260)  | (5,845)                     | (15,265)   | (14,314)                    |
| Associates                                |      |  |                             |  |                             |
| - share of results                        |      | 7,623  | 9,031                       | 25,021   | 25,735                      |
| <b>Profit before zakat and tax</b>        | B1   | 28,587   | 47,908                      | 101,741  | 150,537                     |
| Zakat                                     |      | (330)  | (330)                       | (990)  | (990)                       |
| Income tax expense                        | B5   | (6,861)  | (10,745)                    | (24,418)   | (35,376)                    |
| Profit net of tax                         |      | 21,396   | 36,833                      | 76,333   | 114,171                     |
| Other comprehensive income                |      | 99   | (142)                       | 1,163  | (83)                        |
| Total comprehensive income for the period |      | 21,495   | 36,691                      | 77,496   | 114,088                     |

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|  | Note | <u>Individual Quarter</u><br><u>3 months ended</u> |                             | <u>Cumulative Quarter</u><br><u>9 months ended</u> |                             |
|--|------|--|-----------------------------|--|-----------------------------|
|  |      | <u>30.09.2013</u><br>RM'000                        | <u>30.09.2012</u><br>RM'000 | <u>30.09.2013</u><br>RM'000                        | <u>30.09.2012</u><br>RM'000 |
| <b>Profit attributable to:</b>                     |      |  |                             |  |                             |
| Equity holders of the Company                      |      | 19,415   | 33,369                      | 69,802   | 101,504                     |
| Minority interest                                  |      | 1,981  | 3,464                       | 6,531  | 12,667                      |
|  |      | <u>          </u>                                  | <u>          </u>           | <u>          </u>                                  | <u>          </u>           |
| <b>Net profit attributable to shareholders</b>     |      | <u>21,396</u>                                      | <u>36,833</u>               | <u>76,333</u>                                      | <u>114,171</u>              |
| <b>Total comprehensive income attributable to:</b> |      |  |                             |  |                             |
| Equity holders of the Company                      |      | 19,514   | 33,227                      | 70,965   | 101,421                     |
| Minority interest                                  |      | 1,981  | 3,464                       | 6,531  | 12,667                      |
|  |      | <u>          </u>                                  | <u>          </u>           | <u>          </u>                                  | <u>          </u>           |
| <b>Net profit attributable to shareholders</b>     |      | <u>21,495</u>                                      | <u>36,691</u>               | <u>77,496</u>                                      | <u>114,088</u>              |
| <b>Dividend per share (sen)</b>                    | A7   | <u>2.00</u>  | <u>2.50</u>                 | <u>8.00</u>  | <u>9.70</u>                 |
| <b>Earnings per share (sen)</b>                    | B11  |  |                             |  |                             |
| - Basic  |      |  |                             |  |                             |
| - at par value RM0.50                              |      | 3.28   | 5.59                        | 11.81  | 17.38                       |
| - Diluted  |      |  |                             |  |                             |
| - at par value RM0.50                              |      | <u>2.85</u>  | <u>4.90</u>                 | <u>10.32</u>                                       | <u>15.30</u>                |