

Company No.

247079	M
--------	---

KPJ HEALTHCARE BERHAD
(Incorporated in Malaysia)

**UNAUDITED CONDENSED STATEMENT OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2013**

	<u>3 months ended</u>	
	<u>31.03.2013</u>	<u>31.03.2012</u>
	RM'000	RM'000
OPERATING ACTIVITIES		
Profit for the financial year attributable to equity holders of the Company	25,093	33,337
Adjustments for:		
Zakat	330	330
Taxation	8,250	11,121
Minority interest	1,433	4,515
Associated companies	(8,618)	(7,725)
Finance income	(1,563)	(2,142)
Finance costs	5,698	5,457
Allowance for doubtful debts	1,443	2,078
Property, plant and equipment - depreciation	21,422	18,276
Gain on disposal of shares in an associate	(1,620)	0
Operating profit before changes in working capital	<u>51,868</u>	<u>65,247</u>
Changes in working capital:		
Inventories	4,277	(1,543)
Receivables	(14,960)	(44,404)
Payables	(27,551)	(46,993)
Related companies	(1,089)	1,956
Cash (used in) / from operations	<u>12,545</u>	<u>(25,737)</u>
Long term deposit	725	84
Interest paid	(5,698)	(5,457)
Income tax paid	(14,138)	(9,177)
Net cash used in operating activities	<u>(6,566)</u>	<u>(40,287)</u>

Company No.

247079	M
--------	---

KPJ HEALTHCARE BERHAD
(Incorporated in Malaysia)

UNAUDITED CONDENSED STATEMENT OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2013 (CONTINUED)

	<u>3 months ended</u>	
	<u>31.03.2013</u>	<u>31.03.2012</u>
	RM'000	RM'000
INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(60,938)	(24,313)
Acquisition of subsidiary company	(7,920)	0
Additional investment in subsidiary company	(9,750)	0
Proceeds from disposal of shares in an associate	7,500	0
	<u>(71,108)</u>	<u>(24,313)</u>
FINANCING ACTIVITIES		
Issuance of shares		
- exercise of share warrants	7,205	54,268
Interest received	1,563	2,142
Bank borrowings		
- drawdown	112,487	1,029
- repayment	(1,234)	(15,572)
Dividend paid to shareholders	(16,154)	(14,623)
	<u>103,867</u>	<u>27,244</u>
Net cash from financing activities		
	<u>103,867</u>	<u>27,244</u>
NET CHANGES IN CASH AND CASH EQUIVALENTS	26,193	(37,356)
CURRENCY TRANSLATION DIFFERENCES	0	0
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL PERIOD	200,414	252,080
	<u>200,414</u>	<u>252,080</u>
CASH AND CASH EQUIVALENTS AT END OF THE FINANCIAL PERIOD	226,607	214,724
	<u><u>226,607</u></u>	<u><u>214,724</u></u>
DEPOSITS, CASH AND BANK BALANCES		
Deposits with licensed banks	22,094	28,924
Cash and bank balances	210,821	192,097
Bank overdraft	(1,009)	(998)
	<u>231,906</u>	<u>220,023</u>
less: Deposits pledged with licensed banks	(5,299)	(5,299)
	<u>226,607</u>	<u>214,724</u>
CASH AND CASH EQUIVALENTS	226,607	214,724
	<u><u>226,607</u></u>	<u><u>214,724</u></u>