

Company No.

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KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA'S LISTING REQUIREMENTS FOR THE FOURTH QUARTER AND FINANCIAL PERIOD ENDED 31 DECEMBER 2012

B1 REVIEW OF THE PERFORMANCE OF THE COMPANY AND ITS PRINCIPAL SUBSIDIARIES

The profit before taxation for the current quarter of RM44.7 million is 36.1% less than of corresponding quarter in 2011, due to recognition of accumulated fair value adjustments in relation to investment properties of an associate, Al-'Aqar Healthcare REIT, amounting to RM25.9 million was included in the profit before taxation in the corresponding quarter in 2011 of RM69.9 million.

Additional Information As Required By Appendix 9B of Bursa Malaysia Listing Requirements

a. Current financial period compared to last financial period (twelve months)

The Group recorded a revenue of RM2,112.0 million for 12 months ended 31 December 2012 with an increase of 10.6% from RM1,909.0 million as reported for 2011. The higher revenue for the period is mainly due to the increase in revenue of the existing hospitals and newly open hospitals in the group.

Malaysia

The Malaysian segment revenue for 12 months ended 31 December 2012 has increased by 11.1% to RM1,910.0 million compared with RM1,718.5 million as reported in 2011. The higher revenue reported is due to the increase in revenue of the existing hospitals and newly open hospitals in the group.

Indonesia

The Indonesian segment revenue of RM22.1 million for 12 months ended 31 December 2012 is 92.2% higher than the revenue reported in 2011 of RM11.5 million. The increase in revenue from this segment is due to the increase in number of patients during the period.

Aged Care Facility

The Aged Care Facility segment revenue for 12 months ended 31 December 2012 is RM30.8 million, 366.7% higher than the revenue reported in 2011 of RM6.6 million. However, in last financial year, Jeta Gardens Waterford Trust only reported one month revenue as it was acquired on 30 November 2011.

Support Services

The revenue from Support Services segment of RM684.8 million for 12 months ended 31 December 2012 is 7.7% higher, compared to revenue from the same period in 2011 of RM636.0 million. Marketing and distribution of pharmaceutical, medical and surgical products and pathology and also from the laboratory services contributed to the revenue growth of this segment, which has increased in line with the increase in revenue of the hospitals within the Group.

b. Current quarter compared with the corresponding quarter of the preceding year (three months)

The Group recorded a revenue of RM526.5 million for the 3 months ended 31 December 2012, an increase of 0.4% from RM524.3 million which was reported in 2011. The higher revenue for the period is due to the increase in revenue of the hospitals in the Group.

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B1 REVIEW OF THE PERFORMANCE OF THE COMPANY AND ITS PRINCIPAL SUBSIDIARIES (CONTINUED)

- b. Current quarter compared to the corresponding quarter of the preceding year (three months) (continued)

Malaysia

The Malaysia segment revenue for the current quarter has increased by 2.0% to RM473.7 million compared to RM464.4 million reported for the 3 months ended 31 December 2011. The higher revenue reported is due to the increase in the revenue of the hospitals in the Group.

Indonesia

The Indonesian segment revenue of RM5.81 million for the 3 months ended 31 December 2012 is 47.1% higher than the revenue reported for the 3 months ended 31 December 2011 of RM3.95 million. The increase in revenue from this segment is due to the increase in number of patients during the period.

Aged Care Facility

The Aged Care Facility segment revenue of RM10.4 million for the 3 months ended 31 December 2012 is 57.6% higher than the revenue reported for the 3 months ended 31 December 2011 of RM6.6 million. However, in last financial year, Jeta Gardens Waterford Trust only reported one month revenue as it was acquired on 30 November 2011.

Support Services

The revenue from Support Services segment of RM291.0 million for the 3 months ended 31 December 2012 is 0.7% higher than the revenue reported in the same period in 2011 of RM289.0 million. Marketing and distribution of pharmaceutical, medical and surgical products and pathology and also from the laboratory services contributed to the revenue growth of this segment, which has increased in line with the increase in revenue of the hospitals within the Group.

B2 MATERIAL CHANGE IN QUARTERLY RESULTS

The profit before taxation for the current quarter of RM44.7 million decreased by 6.7% as compared to the preceding quarter of RM47.9 million. Profit from hospital operations was lower as compared to preceding quarter due to the losses contributed by the newly open hospitals in the Group.

B3 CURRENT YEAR PROSPECTS

The healthcare industry is expected to enjoy continued growth in this current year. This is mainly due to the nation's growing middle income population which triggers higher demand for healthcare services.

The Group will continue to strengthen its presence in Malaysia and Asia by continually building its capacity through the expansion of existing hospitals as well as building new hospitals; namely KPJ Sabah Specialist Hospital, Pasir Gudang Specialist Hospital and Maharani Specialist Hospital which are expected to start operations in 2013.

The expansion of existing hospitals will have a positive impact to the Group results for 2013, however this will be moderated by the new greenfield hospitals where each of this hospital will have an average gestation period between three to five years.