

**KPJ HEALTHCARE BERHAD**

(Incorporated in Malaysia)

**B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA'S LISTING REQUIREMENTS FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2012****B1 REVIEW OF THE PERFORMANCE OF THE COMPANY AND ITS PRINCIPAL SUBSIDIARIES**

The profit before taxation for the current quarter has increased by 18.2% to RM102.6 million from RM86.8 million in the corresponding quarter 2011. The increase is in line with the increase in revenue of the hospitals.

**Additional Information As Required By Appendix 9B of Bursa Malaysia Listing Requirements****a. Current financial period compared to last financial period (six months)**

The group recorded revenue of RM1,054.9 million for 6 months ended 2012 an increase of 16.1% from RM908.6 million as reported for 2011. The higher revenue for the period is mainly due to increase in revenue of the hospitals in the group.

**Malaysia**

The Malaysian segment revenue for the current financial period ended 30 June 2012 has increased by 14.3% to RM965.8 million as compared to RM844.8 million reported in 2011. The higher revenue reported is due to increase in revenue of the hospitals in the group.

**Indonesia**

The Indonesian segment revenue of RM10.3 million for the financial period ended 30 June 2012 is 171.1% higher than the revenue reported in 2011 of RM3.8 million. The increase in revenue from this segment is due to increasing in number of patients during the period.

**Aged Care Facility**

The Aged Care Facility segment revenue for the financial period ended 30 June 2012 is RM13.2 million. Since this is a new segment to the group, therefore there is no comparison with the last financial period. However, the reported revenue is in line with increase in the activities at the facility.

**Support Services**

The revenue from Support Services segment of RM244.0 million for the financial period ended 30 June 2012 is 7.3% higher, as compared to revenue from the same period in 2011 of RM227.3 million. The revenue reported is contributed by marketing and distribution of pharmaceutical, medical and surgical products and pathology and also from the laboratory services.

**b. Current quarter compared to the corresponding quarter of the preceding year (three months)**

The group recorded revenue of RM529.3 million for the 3 months ended 30 June 2012, an increase of 12.4% from RM470.9 million which was reported in 2011. The higher revenue for the period is due mainly to increase in revenue of the hospitals in the group.

**Malaysia**

The Malaysian segment revenue for the current quarter has increased by 9.8% to RM481.9 million as compared to RM438.8 million reported for the 3 months ended 30 June 2011. The higher revenue reported is due to increase in revenue of the hospitals in the group.

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The Indonesian segment revenue of RM5.3 million for 3 months ended 30 June 2012 is 178.9% higher than the revenue reported for 3 months ended June 2011 of RM1.9 million. The increase in revenue from this segment is due to increasing in number of patients during the period.

**Aged Care Facility**

The Aged Care Facility segment revenue for the 3 months ended 30 June 2012 is RM6.7 million. Since this is a new segment to the group, therefore there is no comparison to make with the last financial year. However, the reported revenue is in line with increase in the activities at the facility.

**Support Services**

The revenue from Support Services segment of RM129.3 million for 3 months ended 30 June 2012 is 9.5% lower than the revenue reported in the same period in 2011 of RM142.8 million. The revenue reported is contributed by marketing and distribution of pharmaceutical, medical and surgical products and pathology and also from the laboratory services.

**B2 MATERIAL CHANGE IN QUARTERLY RESULTS**

The profit before taxation for the current quarter of RM53.3 million increased by 8.1% as compared to preceding quarter of RM49.3 million. The increase in the net profit before tax is in line with the increase in revenue and contribution from the hospitals.

**B3 CURRENT YEAR PROSPECTS**

The healthcare market in which the Group operates is forecasted to enjoy steady growth in the current year. This is mainly due to the increase of the world's ageing population and rapid growth of the middle income Group.

The Group will further strengthen its presence in Malaysia and Asia by continually enlarging its capacity through the expansion of existing hospitals as well as building new hospitals. Thus, based on the positive economic prospect and financial achievements for the current quarter, the Board of Directors is confident that the Group's performance will continue to improve.

**B4 PROFIT FORECAST / GUARANTEE**

The Company is not subjected to any variance of actual profit from forecast profit/profit guarantee for the current financial period under review.