

## KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

UNAUDITED CONDENSED STATEMENT OF CASH FLOWS  
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2011

	6 months ended	
	30.06.2011	30.06.2010
	RM'000	RM'000
OPERATING ACTIVITIES		
Profit for the financial year attributable to equity holders of the Company	57,670	56,410
Adjustments for:		
Taxation	21,387	19,507
Minority interest	7,706	3,429
Associated companies	(11,064)	(9,993)
Interest income	(3,759)	(2,061)
Interest expense	10,716	8,619
Allowance for doubtful debts	2,246	4,195
Property, plant and equipment - depreciation	34,685	27,516
Operating profit before changes in working capital	119,587	107,622
Changes in working capital:		
Inventories	1,325	(9,393)
Receivables	(2,413)	(36,548)
Payables	10,475	(40,890)
Related companies	(2,036)	(3,668)
Cash (used in)/from operations	126,938	17,123
Long term deposit	219	(592)
Interest paid	(10,716)	(8,619)
Income tax paid	(14,433)	(17,027)
Net cash from/(used in) operating activities	102,008	(9,115)

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(Incorporated in Malaysia)

UNAUDITED CONDENSED STATEMENT OF CASH FLOWS  
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2011 (CONTINUED)

	6 months ended	
	30.06.2011	30.06.2010
	RM'000	RM'000
INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(92,561)	(97,434)
Additional investment in subsidiary and associates company	(32,980)	19,810
Net cash used in investing activities	(125,541)	(77,624)
FINANCING ACTIVITIES		
Issuance of shares		
- exercise of share warrants	12,056	6,431
- shares bought back	0	(23)
Interest received	3,759	2,061
Bank borrowings		
- drawdown	16,625	95,500
- repayment	(6,283)	(10,956)
Dividend paid to shareholders	(35,754)	0
Net cash (used in)/from financing activities	(9,597)	93,013
NET CHANGES IN CASH AND CASH EQUIVALENTS	(33,130)	6,274
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL PERIOD	197,118	142,198
CASH AND CASH EQUIVALENTS AT END OF THE FINANCIAL PERIOD	163,988	148,472
DEPOSITS, CASH AND BANK BALANCES		
Deposits with licensed banks	25,218	32,816
Cash and bank balances	144,069	120,842
Bank overdraft	0	(3,535)
	169,287	150,123
less: Deposits pledged with licensed banks	(5,299)	(1,651)
CASH AND CASH EQUIVALENTS	163,988	148,472