

KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENTS
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2009

	9 months ended	
	30.9.2009	30.9.2008
	RM'000	RM'000
OPERATING ACTIVITIES		
Net profit attributable to shareholders	73,522	63,189
Adjustments for:		
Taxation	23,931	22,531
Minority interest	7,050	4,657
Associated company		
- share of profit	(14,380)	(12,182)
Property, plant and equipment		
- depreciation	34,806	30,365
- (gain)/loss on disposals	(3,066)	(4,743)
Interest income	(2,803)	(1,766)
Interest expense	14,488	12,430
Allowance for doubtful debts	3,961	5,442
Amortisation of prepaid lease	100	190
Operating profit before changes in working capital	137,609	120,113
Changes in working capital:		
Inventories	(6,306)	(3,335)
Receivables	(27,975)	(55,862)
Payables	(37,736)	36,887
Related companies	(5,086)	1,999
Cash generated from operations	60,506	99,802
Long term deposits	613	834
Interest paid	(14,488)	(12,431)
Income tax paid	(17,027)	(12,474)
Net cash from operating activities	29,604	75,731
INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(75,130)	(98,774)
Proceeds from disposal of property, plant and equipment	80,416	38,905
Additional investment	(282)	0
Additional investment in subsidiaries	(15,150)	(14,838)
Interest received	2,803	1,766
Dividends received	12,132	0
Net cash from/(used) in investing activities	4,789	(72,941)

Company No.

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**UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENTS
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2009 (CONTINUED)**

	9 months ended	
	30.9.2009	30.9.2008
	RM'000	RM'000
FINANCING ACTIVITIES		
Issue of shares		
- exercise of share options	2,228	1,858
Bank borrowings		
- drawdown	42,000	33,104
- repayment	(42,583)	(45,284)
Dividends paid	(15,784)	(23,054)
Disposal of shares in associated company	0	29,100
Net cash (used)/from financing activities	(14,139)	(4,276)
NET CHANGES IN CASH AND CASH EQUIVALENTS	20,254	(1,486)
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL PERIOD	101,303	90,905
CASH AND CASH EQUIVALENTS AT END OF THE FINANCIAL PERIOD	121,557	89,419
DEPOSITS, CASH AND BANK BALANCES		
Deposits with licensed banks	24,887	28,253
Deposits with financed companies	0	1,016
Cash and bank balances	99,612	64,987
Bank overdraft	(65)	(1,418)
	124,434	92,838
less: Deposits pledged with licensed banks	(2,877)	(3,419)
CASH AND CASH EQUIVALENTS	121,557	89,419