

Company No.

247079	M
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KPJ HEALTHCARE BERHAD
(Incorporated in Malaysia)

**UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENTS
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2007**

	<u>9 months ended</u>	
	<u>30.9.2007</u>	<u>Restated</u>
	RM'000	30.9.2006 RM'000
OPERATING ACTIVITIES		
Net profit attributable to shareholders	44,387	29,136
Adjustments for:		
Taxation	16,447	13,049
Minority interest	3,342	748
Associated companies		
- share of results	(10,149)	(1,942)
Property, plant and equipment		
- depreciation	30,831	27,605
- gain on disposals	0	(4,693)
Interest income	(1,640)	(380)
Interest expense	15,695	18,973
Allowance for doubtful debts	3,355	2,571
Operating profit before changes in working capital	<u>102,268</u>	<u>85,067</u>
Changes in working capital:		
Inventories	(4,032)	(2,592)
Receivables	(28,047)	(27,592)
Payables	40,877	3,130
Related companies	7,411	(2,850)
Cash generated from operations	<u>118,477</u>	<u>55,163</u>
Interest paid	(15,695)	(18,973)
Income tax paid	(16,368)	(9,688)
Net cash flow from operating activities	<u>86,414</u>	<u>26,502</u>
INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(70,058)	(43,728)
Proceeds from disposal of property, plant and equipment	0	277,451
Additional investment in subsidiary companies	0	(56,319)
Additional investment	0	0
Deposits received from pledged with banks	56,980	198
Net cash flow from/(used in) investing activities	<u>(13,078)</u>	<u>177,602</u>

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(Incorporated in Malaysia)

**UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENTS
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2007 (CONTINUED)**

	<u>9 months ended</u>	
	<u>30.9.2007</u>	<u>Restated</u>
	RM'000	30.9.2006 RM'000
FINANCING ACTIVITIES		
Interest received	1,640	380
Issue of shares		
- exercise of share options	4,132	2,343
Bank borrowings		
- drawdown	41,800	100,494
- repayment	(21,259)	(161,229)
Dividends paid	(20,563)	(15,924)
Long term deposits received	693	1,030
	<u>6,443</u>	<u>(72,906)</u>
Net cash flow from/(used in) financing activities		
	79,779	131,198
NET CHANGES IN CASH AND CASH EQUIVALENTS		
	79,779	131,198
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL PERIOD		
	<u>33,532</u>	<u>27,980</u>
CASH AND CASH EQUIVALENTS AT END OF THE FINANCIAL PERIOD		
	<u>113,311</u>	<u>159,178</u>
DEPOSITS, CASH AND BANK BALANCES		
Deposits with licensed banks	8,543	110,337
Deposits with financed companies	197	240
Cash and bank balances	107,870	51,230
Bank overdrafts	(1,709)	(1,039)
	<u>114,901</u>	<u>160,768</u>
less: Deposits pledged with licensed banks	(1,590)	(1,590)
	<u>113,311</u>	<u>159,178</u>
CASH AND CASH EQUIVALENTS	<u>113,311</u>	<u>159,178</u>