

KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEETS

AS AT 30 SEPTEMBER 2004

	<u>Note</u>	<u>30.9.2004</u> RM'000	<u>31.12.2003</u> RM'000
NON CURRENT ASSETS			
Property, plant and equipment	A9	594,676	563,813
Associated companies		12,777	12,513
Investments		1,955	454
Training costs		21,166	19,355
Goodwill on consolidation		64,037	66,933
Deferred tax assets		9,488	7,514
		<u>704,099</u>	<u>670,582</u>
CURRENT ASSETS			
Inventories		16,304	15,237
Trade and other receivables		72,096	56,585
Tax recoverable		6,519	6,671
Investments		0	1,500
Deposit, cash and bank balances		15,395	14,217
		<u>110,314</u>	<u>94,210</u>
LESS: CURRENT LIABILITIES			
Trade and other payables		95,653	80,798
Borrowings	B9	129,690	112,924
Taxation		1,737	1,448
Dividend payable		18	18
		<u>227,098</u>	<u>195,188</u>
NET CURRENT LIABILITIES		<u>(116,784)</u>	<u>(100,978)</u>
LESS: NON CURRENT LIABILITIES			
Borrowings	B9	172,004	168,261
Long term deposits		5,453	4,982
Deferred tax liabilities		31,301	31,313
		<u>208,758</u>	<u>204,556</u>
		<u>378,557</u>	<u>365,048</u>
CAPITAL AND RESERVES			
Share capital	A6	200,985	200,985
Reserves		160,860	144,536
Shareholders' funds		<u>361,845</u>	<u>345,521</u>
Minority interests		16,712	19,527
		<u>378,557</u>	<u>365,048</u>

Company No.

247079	M
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Net tangible assets per share

1.38

1.29