

Company No.

247079

M

KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

**UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEETS
AS AT 30 JUNE 2004**

	<u>Note</u>	<u>30.6.2004</u> RM'000	<u>Audited</u> <u>31.12.2003</u> RM'000
NON CURRENT ASSETS			
Property, plant and equipment	A9	588,341	563,813
Associated companies		12,643	12,513
Investments		454	454
Training costs		19,457	19,355
Goodwill on consolidation		65,175	66,933
Deferred tax assets		7,480	7,514
		<u>693,550</u>	<u>670,582</u>
CURRENT ASSETS			
Inventories		16,705	15,237
Trade and other receivables		73,027	56,585
Tax recoverable		6,519	6,671
Investments		0	1,500
Deposit, cash and bank balances		11,371	14,217
		<u>107,622</u>	<u>94,210</u>
LESS: CURRENT LIABILITIES			
Trade and other payables		90,094	80,798
Borrowing	B9	131,764	112,924
Taxation		2,123	1,448
Dividend payable		18	18
		<u>223,999</u>	<u>195,188</u>
NET CURRENT ASSETS		<u>(116,377)</u>	<u>(100,978)</u>
LESS: NON CURRENT LIABILITIES			
Borrowing	B9	168,981	168,261
Long term deposits		5,292	4,982
Deferred taxation		31,301	31,313
		<u>205,574</u>	<u>204,556</u>
		<u>371,599</u>	<u>365,048</u>
CAPITAL AND RESERVES			
Share capital	A6	200,985	200,985
Reserves		152,194	144,536
		<u>353,179</u>	<u>345,521</u>
Shareholders' funds		353,179	345,521
Minority interests		18,420	19,527
		<u>371,599</u>	<u>365,048</u>

Company No.

247079	M
--------	---

Net tangible assets per share

1.34

1.29

=====

=====