

KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

B ADDITIONAL INFORMATION REQUIRED BY THE KLSE'S LISTING REQUIREMENTS FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 31 DECEMBER 2003**B1 REVIEW OF THE PERFORMANCE OF THE COMPANY AND ITS PRINCIPAL SUBSIDIARIES**

The Group reported a 48.9% rise in its full-year pre-tax profit of RM 33.24 million as compared with a pre-tax profit of RM 22.33 million in the equivalent period last year, propelled by the profits contributed by the acquired companies namely, Tawakal Holdings Sdn Bhd, Medical Centre (Johore) Sdn Bhd and Kumpulan Perubatan (Johor) Sdn Bhd.

B2 MATERIAL CHANGE IN QUARTERLY RESULTS

The Group has posted a 74.7% jump in the fourth-quarter profit to RM12.93 million as compared with a pre-tax profit of RM7.40 million in the preceding period due to continual recovery to the Group's performance in the aftermath of the Severe Acute Respiratory Syndrome (SARS) outbreak earlier this year.

B3 CURRENT YEAR PROSPECTS

Accordingly, barring any unforeseen circumstances, the Board is optimistic that the Group's performance for the financial year ending 31 December 2004 will continue to improve.

B4 PROFIT FORECAST

For the financial period under review, the variance arising from the actual and the forecasted profit, as reported in the abridged prospectus dated 27 June 2003 has not exceeded 10% as follows :

	As per Abridged Prospectus dated <u>27.6.2003</u> RM'000	Year ended <u>31.12.2003</u> RM'000	<u>Variance</u> %
Consolidated profit after taxation and MI	<u>30,414</u>	<u>29,485</u>	<u>3.1</u>