

KPJ HEALTHCARE BERHAD
(Incorporated in Malaysia)

**UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENTS
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2002**

	<u>Note</u>	<u>9 months ended</u>	
		<u>30.9.2002</u>	<u>30.9.2001</u>
		RM	RM
CASH FLOWS FROM/(USED IN) OPERATING ACTIVITIES			
Net profit attributable to shareholders		9,396,483	9,326,434
Adjustments for:			
Taxation		3,855,858	3,209,580
Minority interest		122,816	163,211
Property, plant and equipment			
- depreciation		5,197,687	4,620,000
- loss (gain) on disposal		(14,830)	4,344
Amortisation of nurse training costs		1,146,179	980,177
Interest income		(1,717,152)	(1,362,542)
Interest expense		220,014	248,162
Allowance for doubtful debts		902,120	846,542
Operating profit before changes in working capital		19,109,176	18,035,908
Changes in working capital:			
Inventories		(754,386)	(501,870)
Receivables		(2,454,367)	(3,227,016)
Payables		558,993	1,260,298
Intercompany balances		(7,617,110)	(3,671,690)
Cash generated from/(used in) operations		8,842,305	11,895,630
Interest paid		(220,014)	(248,162)
Income tax paid		(4,447,879)	(3,348,386)
Net cash from/(used in) operating activities		4,174,412	8,299,082
CASH FLOWS FROM/(USED IN) INVESTING ACTIVITIES			
Purchase of property, plant and equipment		(10,304,522)	(10,757,963)
Proceeds from sale of property, plant and equipment		14,830	-
Additions in nurse training costs		(2,074,024)	(2,201,380)
Acquisition of additional interest in subsidiary company	A11	(428,254)	-
Deposits pledged with banks		-	(195,000)
Interest received		1,717,152	1,362,542
Net cash (used in)/from investing activities		(11,074,818)	(11,791,801)

KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENTS
FOR THE NINE MONTHS ENDED 31 DECEMBER 2001 (CONTINUED)

	<u>Note</u>	<u>9 months ended</u>	
		<u>30.9.2002</u>	<u>30.9.2001</u>
		RM	RM
CASH FLOWS FROM/(USED IN) FINANCING ACTIVITIES			
Drawdown of borrowing		8,103,510	7,830,574
Dividends paid		(4,128,000)	(1,728,000)
Dividends paid to minority shareholders of subsidiary companies		(14,000)	(11,296)
Long term deposits received		22,500	247,000
Net cash from/(used in) financing activities		<u>3,984,010</u>	<u>6,338,278</u>
NET CHANGES IN CASH AND CASH EQUIVALENTS			
		(2,916,396)	2,845,559
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL YEAR			
		<u>6,122,039</u>	<u>1,396,305</u>
CASH AND CASH EQUIVALENTS AT END OF THE FINANCIAL YEAR			
		<u><u>3,205,643</u></u>	<u><u>4,241,864</u></u>
DEPOSITS, CASH AND BANK BALANCES			
Deposits with licensed banks		3,898,652	1,619,304
Deposits with financed companies		100,000	100,000
Cash and bank balances		350,102	3,017,560
Bank overdraft		(648,111)	-
		<u>3,700,643</u>	<u>4,736,864</u>
less: Deposits pledged with licensed banks		(495,000)	(495,000)
CASH AND CASH EQUIVALENTS		<u><u>3,205,643</u></u>	<u><u>4,241,864</u></u>